

9-9-526

L.A.I.

United Kingdom

Imports into United Kingdom:

| | 1929 (Cal. Year) | | 1930 (Cal. Year) | |
|--------------------------|------------------|---------|------------------|---------|
| | Tons | \$ | Tons | \$ |
| From Norway | 1,375 | 4,993 | 6,352 | 22,675 |
| United States | 222 | 1,087 | 1,112 | 5,539 |
| Total, Foreign Countries | 1,642 | 5,080 | 7,464 | 28,222 |
| Irish Free State | 4,402 | 19,647 | 2,699 | 11,698 |
| Canada | 26,287 | 454,594 | 26,548 | 122,364 |
| Total, British Countries | 21,689 | 488,231 | 31,225 | 156,100 |
| TOTAL, all countries | 95,014 | 463,585 | 39,579 | 194,522 |

Exports from Canada to United Kingdom:

| | 1929 (Cal. Year) | | 1930 (Cal. Year) | |
|---------------------|------------------|------------|------------------|---------|
| | Tons | \$ | Tons | \$ |
| Canadian Production | 35,746 | 465,675 | 15,793 | 147,551 |
| Canadian Production | 15,000,000 | 16,397,000 | 13,960,000 | |

British Tariff:

Free - 10%

Remarks:

The U.K. import requirements are normally not large, and are procured principally from Canada. Imports from Norway are reported to be of different type and not in competition with Canadian hay.

The extensive replacement of horses by automotive power has greatly reduced market hay demand in recent years.

Recommendation: Present tariff satisfactory.