

goods which are low in price and quality, the Japanese, being discerning shoppers, tend not to impulsively buy "bargains". However, the quality of goods from Southeast Asia is expected to improve. This is expected to introduce greater marketing competition in the Japanese market. Manufacturers of similar products will likely only successfully compete if they have already defined and established market niches for specific products and established buyers market connections.

- In Japan large cities are built on a concentric ring pattern. In the inner rings, strict fire codes severely limit the use of wooden materials for residential construction. However, outside these locations, and especially in the new Timber Frame Construction (TFC) developments in the suburbs, wood is popular and is being used more generously.
- Japanese consumers demand high quality and appreciate innovative and distinctive products. The DIY Survey notes that the Japanese consumer tends to attach a greater amount of importance to the rare and handmade craft as opposed to the mass-produced/uniform manufactured products. The Survey continues in its description by splitting Japanese consumers into two categories. There is the consumer who does DIY out of necessity, and who is therefore more interested in product function and more discriminating about cost. The other is the consumer hobbyist who, although interested in the function, is more impressed by the colour, shape, and design of the product. This consumer tends to buy upgraded and brand name goods. As a result, price is of secondary importance.
- Foreign manufactured products must be designed for their specific needs. Many North American DIY products currently being marketed in Japan have had to be modified for Japanese use. For example, the hand-saw technology in Japan is significantly different from that of North America. Hammers and screw drivers are noticeably smaller. Electrical requirements are different. Products and product demands (because of more compact living space) are smaller. Also,