REPORT 4 89/10/10 QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM

AT MISSIONS ABROAD FOR FISCAL YEAR 88

FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :637-SAO PAULO

009-FOREST PRODUCTS, EQUIP, SERVICES BRAZIL

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

ALL SUB-SECTORS

CONTINUE TO SUPPORT EFFORTS BY H.A.SIMONS VIA THEIR JOINT-VENTURE WITH NATRON IN BRAZIL

PROVIDE CONTINUED ASSISTANCE TO VALMET-SENTROL IN THEIR MARKETING EFFORTS; ASSIST THEM IN PROTECTING THEIR MARKET SHARE FROM USA COMPETITION FROM WITHIN BRAZIL

ASSIST OTHER CANADIAN EXPORTERS ON ONGOING BASIS, E.G. UNIVERSAL PAPER, CARBORUNDUM IN THEIR MARKETING EFFORTS.

UPDATE REPORT ON MAJOR PULP AND PAPER PROJECTS WHICH WERE POSTPONED DUE TO ECONOMIC CONDITIONS IN 1987.

INTENSIFY CONTACTS ON REGULAR BASIS WITH SENIOR OFFICIALS OF BRAZILIAN PULP AND PAPER COMPANIES AND IDENTIFICATION OF SPECIFIC OPPORTUNITIES FOR MAJOR PROJECTS.

SEEK TO DEVELOP TECHNICAL COOPERATION BETWEEN CANADIAN AND BRAZI-LIAN FORESTRY AGENCIES (E.G. CFS, IBDF) AT ACADEMIC & COMMERCIAL LEVELS. INCREASED EXPOSURE TO BRAZILIAN COYS; REALIZATION OF SMALL (INITIALLY) CONTRACTS FOR CONSULTING/ENGINEERING SERVICES.

ACHIEVE 3/4 ADDITIONAL CONTRACTS (\$2 TO 3 MILLION) NEXT YEAR.

INCREMENTAL SALES NEXT YERA OF \$ 4/5 MILLION.

PROVIDE POTENTIAL EXPORTERS WITH INFO SUFFICIENT TO DETERMINE WHETHER THEY SHOULD PURSUE INVOLVEMENT ON THESE PROJECTS.

INFORM CANADIAN INDUSTRY IN TIMELY FASHION WHICH WOULD LEAD TO TENDERS RELATIVE TO 2/3 PROJECTS.

MORE TECHNICAL COOPERATION ACTIVITIES (E.G. RECIPROCAL VISITS); MEDIUM TERM SALES OF FIRE-FIGHTING EQUIPMENT.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 A) UPDATE PULP & PAPER PROJECTS LIST.

QUARTER: 2 No import. activ. has taken place in this sector
Very little oppor. for the sale of equip. Re
sales of pulp & paper this is done dir. by the
lrge corp. & the Post has very lttle involv.
Next qtr will show a different priority

QUARTER: 3 Follow-up on Cdn participation at 1988 Pulp & Paper Congress.

QUARTER: 4 Introduce new companies in sector

QUARTERLY RESULTS REPORTED:

DEFERRED TO NEXT QUARTER.

Gathering of intelligence on ongoing projects & on chances of Cdn participation, offer of EDC support.

Lamb-Grays submitted bid to Bahia Sul for cutter /layboy. Value $5.5\ \mathrm{million}.$