

7. Canadian Grain Marketing Prospects

A report entitled the Next Five Years, published by the Ministry of Agriculture in 1983, suggested that the need for significant quantities of third country wheat is expected to continue although home grown wheat is likely to claim a larger share of the grist in the future.

Marketing initiatives: It appears that the only way to halt the decline in Canadian wheat exports to the UK is to achieve better terms of access to the Community for quality wheat, that is reduced levies.

Marketing possibilities for Canadian special crops: Good continuing market for mustard seed, white pea beans, century yellow peas and canary seed with smaller demand for buckwheat and lentils. Interest in triticale continues.

8. Processing Facilities

Year: 1982

	thousands of tonnes			
	<u>Number of Companies</u>	<u>Number of Plants</u>	<u>Annual Capacity</u>	<u>Actual Output</u>
Flour (and durum) Mills	49	98	3,900	3,536
Compound Feed Mills	300	450		
Malt Houses	N/A	50	N/A	1,835
Oilseed Crushers	8	8	N/A	1,342

9. Storage and Throughput Capacity

Grain Import Capacity by Port

Year: 1983

- - thousands of tonnes - -

<u>Name of Port</u>	<u>Grain Storage Capacity</u>	<u>Annual Throughput Capacity</u>
Tilbury	100	2,200
Seaforth	133	1,750
Bristol	62	202
Forth	55	250
Clyde	185	800
Belfast	80	1,000
Lowestoft	13	300
Total Capacity	628	6,502