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PRIMARY, INTERMEDIATE AND ADVANCED CLASSES.

Young ladies prepared for University Matricu-
lation.this market this season, only a third of the
usual quantity, and other packers are in the
same position, as English orders have been
already placed for the bulk of the Pacific coast
pack, so that dear salmon may be looked for;
lobsters hardly heard of.

METALS AND HARDWARE.—A better trade is
doing in metals, both from stock and on im-
port order, and values show firmness as a
rule. Warrants touched 45/- end of last week,
but were cabled yesterday a shade lower at
44/11d; makers' prices are sixpence advanced
on last week. Local stocks of tin plates are
much reduced, and largest wholesale lots could
not now be had under \$4.15. Copper is easier
at 17c., a car-load lot has been sold to go west
at 14½c., and to arrive has been sold at
13c. in round lots. Canada, Terne, and black
roofing plates all very firm. We quote:—
Coltness, \$23.00; Calder, \$22.00; Langloan,
none; Summerlee, \$22; Eglinton and Dal-
mellington, \$19.75 to 20; Gartsherrie, nomi-
nally \$22; Siemens makers are only selling No. 2
at \$21.50; Carnbroe, \$20; Shotts, none; Glengar-
nock, none here; Middlesboro, No. 3, \$19.50; cast
scrap, railway chairs, &c., \$19.50; machinery
scrap, \$17; common ditto, \$13 to 00; bar
iron, \$2.10; best refined, \$2.35; Siemens, \$2.10. Ca-
nada Plates—Blaina, \$2.60 to 2.70. Tern
roofing plate, 20x28, \$7 to 7.25. Black
sheet iron, No. 28, \$2.70. Tin plates—
Bradley charcoal, \$5.75; charcoal I.C., \$4.25 to
4.50; do. I.X., \$5.25; coke I.C., \$3.75 to 3.90;
galvanized sheets, No. 28, 5½ to 7c., according
to brand; tinned sheets, coke, No. 24, 6c.; No.
26, 6½c.; the usual extra for large sizes. Hoops
and bands, per 100 lbs., \$2.30. Staffordshire
boiler plate, \$2.75; common sheet iron, \$2.60
to 0.00; steel boiler plate, \$2.75; heads, \$4.00;
Russian sheet iron, 10½c.; lead per 100 lbs.,—
pig, \$4.00 to 0.00; sheet, \$5.00; shot,
\$6.00 to 6.50; best cast steel, 12 to 13c.;
spring, \$2.50 to 2.80; tire, \$2.50 to 2.75; sleigh
shoe, \$2.40 to 2.50; round machinery steel,
\$3.00; ingot tin, 24 to 25c.; bar tin, 27½ to
28c.; ingot copper, 17c.; sheet zinc, \$5.25;
spelter, \$5.00; antimony, 12 to 13c.; bright
iron wire, Nos. 0 to 8, \$2.20 per 100 lbs.;
annealed do., \$2.20 to 2.25.

OILS, PAINTS, AND GLASS.—There has been a
serious break in turpentine in the south, ow-
ing to uncalculated stocks in the interior com-
ing forward when market reached high tide.
Local dealers are at present selling at 75c. per
gal., being cost, and lower prices are probable.
Linsed oil is easier at 55 to 56c. for raw, 58
to 59c. for boiled. Cod oil, 41 to 43c. for Nfld.;
steam refined seal about 50c.; olive and castor
unchanged. Leads, colors, and glass as before.
We quote:—Leads (chemically pure and first-
class brands only), \$6.25; No. 1, \$5.50; No.
2, \$4.75; No. 3, 4.50; dry white lead, 5½c.; red
do., 4½c.; London washed whiting, 60c.; Paris
white, \$1.00; Cookson's Venetian red, \$1.60
to 1.75; other brands Venetian red, \$1.40
to 1.60; yellow ochre, \$1.50; spruce ochre,
\$2.00 to 2.50. Window glass, \$1.40 per 50
feet for first break; \$1.50 for second break;
for lots of 50 boxes and over 5c. per box less.

TORONTO MARKETS.

Toronto, 11th April, 1889.

BOOTS AND SHOES.—Some wholesale houses
report a very fair sorting-up trade both by let-
ter and from travellers now out; and as a
result of the present genial weather there is
also frequent enquiry for fine goods which the
country storekeeper could not be induced to
look at a few weeks ago. Fall wheat is look-
ing well and altogether a better feeling pervades
the trade. Manufacturers here look upon the
failures in Quebec as not an unmixed evil, as
they are the means of closing out some of
those firms most notoriously guilty of demor-
alizing trade. On the whole there are some
firms here who can report an increase of busi-
ness over this time last year, and if money
were only more plentiful there would not be
much of which to complain.

DRY GOODS.—Travellers now out on the sort-
ing trip are doing fairly well, and there has
been quite a number of country buyers in town
during the week. They all seem quite cheer-
ful, and say that under the inspiration of the
present fine weather trade has opened up nicely
and an active Easter business is looked for.
Such articles as white muslins, which were
hitherto slow, are now being enquired for.
There is quite a demand for certain colors,
such as mahogany, apple green, and old rose
in ribbons, dress goods, and silks. Some of
the Canadian manufacturers of woollen goods
have been on the market in quest of orders
and all are asking advances over prices ruling
at this time last year, and appear quite firm.
The increase will be equal to 7½ to 10 per
cent. Blankets, for instance, that last year
were selling at 40c. per pound are now quoted
firmly at 45 cents. Remittances are much im-
proved, compared with this time last year.

DRUGS AND CHEMICALS.—Amongst the articles
which maintain a firm feeling are camphor
and castor oil, while cream tartar, tartaric
acid, citric acid, and Rochelle salts are easy.
Quinine, morphia, and opium are very sluggish.
Speaking of quinine and opium the New York
Commercial Bulletin says: "Quinine has re-
tained a quiet appearance since last report.
Though holders of German in large bulk have
been ready to open negotiations at 25 to 27c. as
to brand, yet there has been no pressure to
realize. London is cabled slightly better, with
sales at 18. 2d., or say 28c. for best brands.
Opium has been cabled stronger from Smyrna,
with an advance in price of 2d. per lb., brought
about by estimates of the growing crop, the prob-
able yield being placed at 5,000 to 6000 baskets."
The New York Oil, Paint, and Drug Reporter
says there is at last a prospect of a steady
market for quicksilver. Late advices from
Europe are to the effect that it has displayed
a firmer feeling and has recovered from the
effects of the break in copper. According to
the same authority, caustic soda, which has
been one of the most demoralized articles
among heavy chemicals, gives evidence of
material improvement in the near future.
The Reporter also says that holders of logwood
have already declined offers below previous
quotations, and are apparently determined to
retain supplies until the expected forthcoming
weak position is supplanted by the stronger
one.

FLOUR.—This market does not show any im-
provement. The business done during the
week has been almost nil, and this in the
face of a reduction in freights which it was
thought was all that was needed to give an
impetus to trade. No doubt the demoralized
condition of the Chicago market has deterred
buyers from operating here. Quotations are
nominally the same as last week. Bran is
rather weaker; some hold for \$13 to 14 per ton,
but we hear of a car lot at a lower figure.
Oatmeal continues at \$4 per barrel for stand-
ard and \$4.50 for granulated; small lots only
moving.

GRAIN.—Values in wheat show a decline of
about two cents all round since our last report.
This is due to the break in Chicago and other
western markets, while advices from England
point to low prices. A decline of 5 cents per
bushel on the Chicago market on the 8th car-
ried the price below the level of New York for
the first time in several months. The price
for May delivery has dropped 18½ cents since
the close of March, and about 38 cents from
the highest figures recorded during the period
of "bull" speculation inaugurated last fall.
Says the Philadelphia Record: "The prolonged
blocking of the export outlet and the splendid