

And whereas the parties of the first part and of the second part have agreed to amalgamate and consolidate the said two companies into one company under the name of the Ottawa Arnprior and Parry Sound Railway Company as provided for in chap. 93 of 54-55 Victoria and chap. 92 of 54 Victoria as amended by chap. 95 of 56 Victoria on the terms and conditions hereinafter expressed and upon the condition that an application shall be made to the Parliament of Canada for an Act confirming this deed of amalgamation and for incorporating the company so amalgamated herein and for additional powers respecting telegraphs and telephones as may be deemed advisable.

Now this indenture witnesseth that the parties hereto of the first part and of the second part hereby agree each with the other of them that they the parties of the first part and of the second part shall be forever, and they are hereby amalgamated and consolidated into one company under the name of The Ottawa, Arnprior and Parry Sound Railway Company.

The capital stock of the said amalgamated company shall not exceed \$4,200,000.00, to be divided into 42,000 shares of \$100.00 each, the said shareholders of the parties of the first part and of the second part mentioned in the said first and third schedules hereto shall each become, and they are each hereby declared to be shareholders in the said amalgamated company for the number of shares set opposite to their respective names in said first and third schedules hereto and upon all such shares respectively the same respective amounts shall be deemed to have been duly paid up as shown in said schedules, and the said shareholders and all such other persons as shall hereafter become shareholders in the said amalgamated company, shall be, and they are hereby constituted a body corporate and politic by the name of the Ottawa, Arnprior and Parry Sound Railway Company, and the said amalgamated company shall own, possess, construct and operate all and every the lines of railway and branch railways, works and structures as are mentioned, referred to, described or intended so to be in any of the recited Acts of incorporation, and in any of the said several Acts amending the same respectively.

That Charles Jackson Booth, John Frederick Booth, Claude McLachlin, Francis McDougal, William Anderson, Neil McIntosh and James Arthur Seybold, in the said first and third schedules mentioned shall be, and they are hereby constituted the first directors of the said amalgamated company, and shall hold office as such until others shall be elected by the shareholders at the annual general meeting of the said amalgamated company.

That the number of directors of said amalgamated company shall be fixed at seven.

That the annual general meeting of the shareholders of the said amalgamated company for the election of directors and all other general purposes shall be held on the last Tuesday in September in each year, and that the mode of calling and the place of holding such general meeting, and also all special general meetings shall be governed by the provisions of the Railway Act (Dominion).

That the said amalgamated company shall be, and it is hereby vested with and declared to have, possess, be entitled