

THAILAND

SUPPLY AND CONSUMPTION

Thailand is ranked number one in the world in terms of fishery production, and the catch is ample enough to supply domestic demand with excess allocated to export-oriented industries. Fishery exports now rank in the top five export sectors in the Thailand economy. Market potential does exist for salmon in Thailand, largely among the institutional services such as airlines, first class hotels and local foreign communities. The local market for imported salmon products is small, but expanding.

THAILAND SALMON IMPORTS

Description	1989	1990
Fresh or chilled	1,437	1,777
Norway	525	1,462
Japan	508	315
Sweden	327	--
United States	50	--
Australia	27	--
Other Salmonidae, excluding livers & roes	42,334	23,365
Norway	34,126	20,174
Australia	1,220	1,135
United States	4,670	1,089
United Kingdom	--	842
Singapore	95	50
Austria	--	45
Canada	--	20
New Zealand	--	10
Malaysia	1,620	--
Netherlands	415	--
Taiwan	168	--
Japan	20	--

TARIFFS

A customs duty of 60 percent applies to salmon imports and is based on a C.I.F. basis.

HEALTH REGULATIONS

No health certificate is required for fresh or frozen salmon products imported into Thailand, however, all food products imported into Thailand must get permission from the Office of Food and Drug Administration.