SCHEDULE II - Concluded

| Form of Name of Bank | Class | Number of Shares | Head Office of the Bank |
| :---: | :---: | :---: | :---: |
| Hanil Bank Canada | Common | 200,000 | Toronto |
| Hongkong Bank of Canada | Class A Common | 113,667,000 | Vancouver |
|  | Class B Common | $79,003,000$ | Vancouver |
|  | Class C Common | $91,000,000$ |  |
|  | Class D Common | 7,000 |  |
|  | Class E Common | 500,000 |  |
|  | Class F Common | 596,000,000 | 11/2 topest |
| The Industrial Bank of Japan (Canada) | Common | 800,000 | Toronto |
| International Commercial Bank of Cathay (Canada) | Common | 100,000 | Toronto |
| Israel Discount Bank of Canada | Common | 10,000,000 | Toronto |
| Korea Exchange Bank of Canada | Common | 400,000 | Toronto |
| Laurentian Bank of Canada | Class A Preferred Common | $\begin{array}{r} 6,000,000 \\ 60,000,000 \end{array}$ | Montreal |
| Manufacturers Hanover Bank of Canada | Common | 8,000,000 | Toronto |
| Mellon Bank Canada | Common | 400,000 | Toronto |
| Mitsubishi Bank of Canada | Common | 800,000 | Vancouver |
| Mitsui Taiyo Kobe Bank (Canada) | Common | 650,000 | Toronto |
| Morgan Bank of Canada | Common | 1,000,000 | Toronto |
| NBD Bank, Canada | Common | 250,000 | Toronto |
| National Bank of Greece (Canada) | Common | 150,000 | Montreal |
| National Westminster Bank of Canada | Common | 150,000,000 | Toronto |
| Overseas Union Bank of Singapore (Canada) | Common | 20,000,000 | Toronto |
| Paribas Bank of Canada | Preferred <br> Common | $\begin{array}{r} 2,000 \\ 398,000 \end{array}$ | Toronto |
| Republic National Bank of New York (Canada) | Preferred <br> Common | $\begin{array}{r} 2,000 \\ 248,000 \end{array}$ | Montreal |
| Sanwa Bank Canada | Common | 2,000,000 | Toronto |
| Security Pacific Bank Canada | Common | 200,000,000 | Vancouver |
| Société Générale (Canada) | First Preferred Preferred Common | $\begin{array}{r} 200,000 \\ 2,000 \\ 1,200,000 \end{array}$ | Montreal |
| Sottomayor Bank Canada | Common | 100,000 | Toronto |
| Standard Chartered Bank of Canada | Preferred <br> Common | $\begin{array}{r} 1,000 \\ 20,000 \end{array}$ | Toronto |
| State Bank of India (Canada) | Common | 50,000 | Toronto |
| The Sumitomo Bank of Canada | Common | 1,000,000 | Toronto |
| Swiss Bank Corporation (Canada) | Preferred Common | $\begin{array}{r} 500,000 \\ 1,250,000 \end{array}$ | Toronto |
| Tokai Bank Canada | Common | 500,000 | Toronto |
| Union Bank of Switzerland (Canada) | Common | 1,000,000 | Toronto |
| United Overseas Bank (Canada) | Common | 20,000,000 | Vancouver |

