

DEPARTMENT OF STATE
WASHINGTON

December 20, 1991

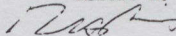
Excellency,

I have the honor to refer to your Note number 151, dated December 12, 1991, which refers to the Agreement between our two Governments governing tolls on the St. Lawrence Seaway, effected by exchange of notes March 9, 1959, with the annexed Memorandum of Agreement of January 29, 1959, as amended, and to the Memorandum of Agreement signed August 28 and September 3, 1991 by officials of the Saint Lawrence Seaway Development Corporation of the United States and the Saint Lawrence Seaway Authority of Canada, which was enclosed with your Note, and which sets forth amendments to the Memorandum of Agreement of January 29, 1959.

I have the further honor to inform your Excellency that the proposals to amend the definition of feed grains and the provision concerning the implementation of volume discounts are acceptable to the Government of the United States of America and that your Excellency's Note, with the enclosed Memorandum of Agreement, together with this Note in reply shall constitute an Agreement between our Governments to further amend the Agreement governing tolls on the St. Lawrence Seaway, and which shall enter into force on the date of this note.

Accept Excellency, the assurances of my highest consideration.

For the Acting Secretary of State
Robert H. Pines



His Excellency

Derek H. Burney,

Ambassador of Canada.