REPORT 4 88/07/27

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 427-MUNICH

013-CONSUMER PRODUCTS GERMANY WEST

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

UNDERTAKE MARKET STUDY OF SPORTING GOODS MARKET.

ANTICIPATED RESULTS:

BUILDING ON CURRENT KNOWLEDGE OF MKT(TOP END NOW DOMINATED BY EOROPEANS & LOW END BY S.E. ASIA). IDENTIFY NICHES TO BE EXPLOITED BY CDA. ALSO IDENTIFY KEY BUYERS FOR ISPO FAIR.

TRACKING: ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 SURVEY OF MARKET OPPORTUNITIES

QUARTER: 2 SURVEY OF MARKET OPPOR; TUNITIES

QUARTER: 2 TRADE FAIR - PARTICIPATION AT ISPO ; (FALL '87)

QUARTER: 3 SURVEY OF MARKET OPPORTUNITIES

QUARTER: 4 ISPO - TRADE FAIR PARTICIPATION

QUARTERLY RESULTS REPORTED:

POSTPONED TO FALL QUARTER

WORK ON SURVEY HAS STARTED. EXPECTED COMPLETION DATE DECEMBER 12, 1987.

14 CANADIAN COMPANIES PARTICIPATED AT THE NATIONAL STAND. ON-SITE SALES WERE \$370,000 CDN. PROJECTED SALES 4.9 MM. REPORT SUBMITTED.

REPORT COMPLETED. DISTRIBUTION WILL TAKE PLACE EARLY IN JANUARY 1988.

CDN \$ 2.7 MILLION ON-SITE SALES AND CDN \$ 16.3 MILLION SALES PROJECTED FOR COMING 12 MONTHS. 56 AGENCY AGREEMENTS APPOINTED AND PENDING. (SEE ALSO BUSINESS ACTIVITY FORM).