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Export and Investment Promotion Planning System

87/88 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: UNITED STATES

Mission: 619 ATLANTA

Market: 577 UNITED STATES OF AMERICA

Sector: 015 CONSTRUCTION INDUSTRY

Subsector: 151 BUILDING PRODUCTS

Statistical Data On Next Year Sector/sub-sector (Projected)	Current Year (Estimated)	1 Year Ago	2 Years Ago
Mkt Size(impart) \$ 1300.00M	\$ 1250,00M	\$ 1200.00M	\$ 1150.00M
Canadian Exports \$ 1000.00M	\$ 1000.00M	\$ 900.00M	\$ 800.00M
Canadian Share 77.00%	80. 00%	75. 00%	70.00%
of Import Market	,		: -

Major Competing Countries

Market Share

i) 577 UNITED STATES OF AMERICA

070 %

Cumulative 3 year export potential for CDN products 100 \$M AND UP in this Sector/Subsector:

Current status of Canadian exports:

Products/services for which there are	Current Total Imports
good market prospects	In Canadian \$
i) MANUFACTURED WOOD PRODUCTS	\$ 350.00 M
ii) OTHER FOREST PRODUCTS	\$ 450.00 M
iii) CABINETS	\$ 50.00 M
iv) HARDWARE	\$ 50.00 M
v) PLUMBING SUPPLIES	\$ 25.00 M

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- a lack of interest in the market on the part of Canadian exporters
- non competitive pricing
- the apparent limited sectoral capability in Canada compared to other competing export countries