

THE CANADIAN NATIONAL RAILWAYS SECURITIES TRUST
SUMMARY OF INDEBTEDNESS TRANSFERRED FROM THE GOVERNMENT OF CANADA TO THE SECURITIES TRUST

SCHEDULE A.1

<i>Loans Outstanding</i>	
CANADIAN NORTHERN RAILWAY:	
3½% Loan, Chapter 6, 1911.....	\$ 2,396,099.68
4% Loan, Chapter 20, 1914.....	5,294,000.02
5% Loan, Chapter 4, 1915.....	10,000,000.00
6% Loan, Chapter 29, 1916.....	15,000,000.00
Temporary Loan, 1918, repaid through subsequent issues of guaranteed securities and loans.....	
†6% Loan, Chapter 24, 1917.....	25,000,000.00
†6% Loan, Vote 110, 1918.....	25,000,000.00
†6% Loan, Vote 108, 1919.....	35,000,000.00
†6% Loan, Vote 127, 1920.....	48,611,077.00
†6% Loan, Vote 126, 1921.....	44,419,806.42
†6% Loan, Vote 136, 1922.....	42,800,000.00
6% Loan, War Measures Act, 1918.....	1,887,821.16
†6% Equipment Loan, Chapter 38, 1918.....	56,926,000.82
Indebtedness refunded by Government under Chapter 24, 1917, and Chapter 11, 1918.....	
†Mortgage covering loans above.....	
Total Canadian Northern.....	\$ 312,334,805.10
GRAND TRUNK RAILWAY:	
6% Loan, Vote 478, 1920.....	\$ 25,000,000.00
6% Loan, Vote 126, 1921.....	55,293,435.18
6% Loan, Vote 137, 1922.....	23,288,747.15
4% Loan to G.T. Pacific, Chapter 23, 1913, guaranteed by Grand Trunk.....	15,000,000.00
Temporary Loans, repaid through subsequent issues of guaranteed securities and loans.....	
Total Grand Trunk.....	\$ 118,582,182.33
GRAND TRUNK PACIFIC RAILWAY:	
3% Bonds, Chapter 24, 1913.....	\$ 33,048,000.00
6% Loan, Chapter 4, 1915.....	6,000,000.00
6% Loan, Vote 441, 1916.....	7,081,783.45
6% Loan, Vote 444, 1917.....	5,038,053.72
6% Loan, Vote 110, 1918.....	7,471,399.93
Receiver's Advances, P.C. 635, March 26, 1919.....	45,764,162.35
Interest guaranteed by Government of Canada.....	8,704,662.65
Interest guaranteed by Provinces of Alberta and Sas- katchewan.....	2,898,536.98
Agreement with Government under Chapter 71, 1903.....	
Total Grand Trunk Pacific.....	\$ 116,006,599.08

<i>Notes and Collateral Held</i>	
None. Charge is on premises mortgaged October 4, 1911.	
None.	
None.	
Mortgages dated June 23 and June 26, 1916.	
6% Demand Notes.....	\$ 497,566.80
6% Demand Notes.....	33,012,414.32
6% Demand Notes.....	27,203,003.65
6% Demand Notes.....	40,031,122.27
6% Demand Notes.....	53,008,779.65
6% Demand Notes.....	50,259,312.47
6% Demand Notes.....	46,691,634.60
6% Demand Note.....	5,700,000.00
3½% Debenture Stocks.....	5,109,999.99
6% Demand Notes.....	56,858,496.44
Miscellaneous Debenture Stock and Debenture.....	14,097,470.59
Miscellaneous Debenture Stock.....	10,783,564.86
Mortgage dated November 16, 1917.....	
6% Demand Notes.....	\$ 25,479,226.97
6% Demand Notes.....	56,646,816.12
6% Demand Notes.....	23,288,747.15
4% Demand Note.....	15,000,000.00
4% G.T.P. Debentures.....	15,000,000.00
4% Debenture Stock.....	60,801,700.00
6% 2nd. Mortgage Equipment Bonds.....	1,693,113.33
3% 1st. Mortgage Bonds.....	\$ 33,048,000.00
4% Sterling Bonds.....	7,499,952.00
Mortgage, June 28, 1916.....	
Mortgage, October 18, 1917.....	
Mortgage, October 18, 1917.....	
Receiver's Certificates.....	53,339,162.74
Cremation Certificates, coupons destroyed.....	8,698,170.42
Cremation Certificates, coupons destroyed.....	2,925,723.88
G.T.P. Development Company, Limited, Capital Stock....	2,999,000.00

forward

RAILWAYS AND SHIPPING