10/05/88

Export and Investment Promotion Planning System

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88/89 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: AFRICA

Mission: 349 LIBREVILLE

Market: 629 GABON

10w

Sector: 012 PETROCHEM & CHEM PROD, EQP, SERV

Subsector: 122 EQUIPMENT & MACHINERY

Statistical Data On Next Year Sector/sub-sector (Projected)	Current Year (Estimated)	1 Year Ago	2 Years Ago
Mkt Size(import) \$ 120.00M Canadian Exports \$ 40.00M Canadian Share 33.00% of Import Market	\$ 0.00M \$ 0.00M 0.00%	\$ 0.00M \$ 0.00M 0.00%	\$ 0.00M \$ 0.00M 0.00%
Major Competing Countries		Market	Share
i) 112 FRANCE ii) 577 UNITED STATES OF AMERICA			000 % 000 %
Cumulative 3 year export potential in this Sector/Subsector:	for CDN products	₅ 30-60 \$	M
Current status of Canadian exports:	No Export r	results to date	

Products/services for which there are	Current Total Imports
good market prospects	In Canadian \$
i) ETUDES INGENIERIE	\$ 14.00 M
ii) CONSTRUCTION	\$ 22.00 M

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector). - the degree of import duty protection of local industry tends to be

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

other factor(s) described by the Trade Office as follows:
CONSTRUCTION DE PIPELINE SERAIT UNE PREMIERE QUANT AU SECTEUR
PETROLIER IL ETAIT MONOPOLISE PAR ELF MAIS IL COMMENCE A S'OUVRIR
ET PETRO-CANADA POURRAIT S'Y INTERESSER.