DEPARTMENT OF EXTERNAL AFFAIRS

Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: MIDDLE EAST

Mission: 347 RIYADH

Market: 322 SAUDI ARABIA

Sector: 005 COMM. & INFORM. EQP. & SERV

Subsector: 051 REMOTE SENSING

| | Statistical Data On Next Year Sector/sub-sector (Projected) | | | Current Year (Estimated) | | i Year Ago | | 2 Years Ag | |
|----|--|----|--------|-----------------------------|---------|------------|---------|------------|--------|
| | Mkt Size(import) | \$ | 10.00M | \$ | 50. 00M | \$ | 20. OOM | \$ | 10.00M |
| | Canadian Exports | \$ | O. 50M | \$ | 2. 00M | \$ | 1. 00M | \$ | O. 00M |
| | Canadian Share | | 5.00% | | 4. 00% | | 5. 00% | | 0. 00% |
| ٥f | Import Market | | | | | | | | • |

Major Competing Countries

Market Share

i) 577 UNITED STATES OF AMERICA

000 %

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ii) 112 FRANCE

000 %

Cumulative 3 year export potential for CDN products in this Sector/Subsector:

Current status of Canadian exports: Mature with little growth

Products/services for which there are good market prospects

i) ENHANCEMENT EQUIPMENT

ii) TRAINING

Current Total Imports

In Canadian \$ 20.00 M 2.00 M

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

In the Trade Office's opinion. Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- other factor(s) described by the Trade Office as follows: PURCHASES MADE ON TRUNKEY BASIS. NO CANADIAN FIRMS OFFER FULL PACKAGE.

Some Canadian exporters to this market in this sector(sub-sector) have enjoyed success previously as a result of a variety of factors which the trade office reports to include:

- No factors reported by mission