Policy papers are intended to foster discussion of international trends and issues by foreign and trade policy officials. The opinions expressed are not necessarily those of the Government of Canada.

Please address any comments and questions concerning this paper to Economic and Trade Analysis Division (EET), Department of Foreign Affairs and International Trade, 125 Sussex Drive, Ottawa, Ontario K1A 0G2. (Tel.: (613) 996-8390; (613) 944-0367; fax: (613) 944-0375.) For copies of this paper, please contact the Department's Info Centre (SXIS) (1-800-267-8376; Ottawa region tel: (613) 944-4000 fax: (613) 996-9709) and indicate Code SP77A.