

\$5.25; thirds, \$4.55, market closing steady at these figures. *Pearls*.—All firsts arriving were readily bought up at \$8.00, market stiffening towards the close when \$8.70 to 8.75 was paid; seconds are nominally worth \$6.25. The stocks at present in the inspection stores are, Pots 1,468 brls.; pearls, 579 brls.

BOOTS AND SHOES.—We have to report a considerable improvement on remittances, and orders are coming in freely for fall goods. We quote men's stoga boots \$2.25 to 2.50; do kip do \$2.75 to 3.25; do French calf do \$3.50 to 3.75; boys stoga boots \$1.75 to 2.00; do kip do \$2 to 2.25; women's split boots 90c to \$1.10; do buff do \$1.15 to 1.25; do pebbled grain bals. \$1.20 to \$1.50; do fine sewed do \$1.50 to 1.75; misses heavy split boots 75 to 90c; do buff do 90c to \$1.00.

CATTLE.—The supply of distillery fed cattle is not large, but sufficient for present wants. Prices are if anything a little lower to-day, sales having averaged from \$5 to 5.50 per 100 lbs. live weight. Grass fed cattle are in poor condition, and sell for \$5 live weight. *Sheep*.—\$3 to 5.00. *Lambs*.—\$2 to 3.00, for both of which there is a good demand. *Hogs*.—Live weight, \$6.50 to 6.75 per 100 lbs.

DRY GOODS.—Travellers are now on the road and prospects for a fair fall trade are good. Wholesale houses are busy receiving goods, which are arriving very freely, and a fair degree of activity is looked for in a week or two. Large orders are coming in for Canadian tweeds. Fancy goods are not much in demand. Clothing active, large orders are coming to hand and remittances are reported to be very satisfactory.

DRUGS AND CHEMICALS.—A pretty fair business has been doing in many articles in the line, prices generally favoring buyers. *Bi Carb* has been selling from \$4.75 to 4.85; *Sal Soda* is firm at \$1.50 to 1.62½, and a further advance is expected; *Soda Ash* steady, at \$2.00 to 2.12½; *Caustic Soda* is unchanged, the range of quotations being \$3.50 to 3.75, with sales within these figures. *Salt Petre* is easier, and is procurable at \$1.00 under late rates. *Bleaching Powder* is a shade lower at \$2.37½ to 2.50; *Epsom Salts* 2c.

FISH.—Dry Cod has been coming in to some extent and meets with a ready demand at \$5.00 to 5.10; *Salmon* has been selling in tierces old stock at \$17 to 18. The stocks of other kinds of fish in this market are small and prices nominal.

FURS.—There are indications of a large supply of buffalo hides which are beginning to come in from the North-west, meantime we have no change to notice in quotations.

FREIGHTS.—The quantity of tonnage offering this last week has been in excess of the demands, and engagements have been at lower figures than those of last week. For heavy grain to Liverpool and Glasgow by steamer 6/3 to 6/9, and flour 2/9 to 3/3; to London by steamer for heavy grain 7/0 to 8/0. For orders 7/3 to 7/6 was paid.

FLOUR.—Receipts for the past week 22,410 brls; total receipts from 1st January to date 533,992 brls; being an increase of 19,952 brls on the receipts for the corresponding period of 1873. Shipments during the week 23,200 brls; total shipments from 1st January to date 364,491 brls; being a decrease of 10,906 brls on the shipments for the corresponding period of 1873. The stocks in store on the morning of the 15th inst were 90,981 brls against 96,575 brls on the 1st inst, and 75,013 brls on the 15th July 1873. Very little has been done in round lots since our last report, business has been quiet, and confined chiefly to immediate wants of operators. Quotations are if anything rather higher than last week. Market closing dull, as follows:—Sup. Extra \$6.20 to 6.30; extra \$5.95 to 6.10; strong bakers flour \$5.75 to 6.05; fancy \$5.70

to 5.90; spring extra \$5.25 to 5.35; superfine \$5.10 to 5.15; fine 5.00; middlings \$4.70 to 4.80; Pollards, \$4.00 to 4.25; U. C. bags \$2.65 to 2.75. Oatmeal firm and unchanged at \$5.75 to 6.00. Cornmeal \$3.50 to 4.00.

GRAIN.—*Wheat*.—Receipts during the past week 399,400 bush. Total receipts from 1st January to date 4,257,319 bush. being an increase of 959,606 bush. on the receipts for the corresponding period for 1873; shipments during the week 456,025 bush.; total shipments from 1st January to date 4,203,057 bush. being an increase of 1,840,226 bush. on the shipments for the corresponding period of 1873. The stocks in store and in the hands of millers on morning of the 15th inst were 339,622 bush; against 244,685 bush on the 1st inst, and 335,115 bush on the 15th of July 1873. Trade has been light with an unsettled market all week, with a strong tendency to lower prices. Sales reported were cargoes of No1 Milwaukee and Chicago at \$1.25; No2 Milwaukee \$1.22; and No2 North Eastern Spring at \$1.22½; and to-day U. C. Spring brought \$1.35, market closing dull with no demand. *Maize* market firm with cargo sales at 72½c; *Peas* steady, at \$1.00 to 1.02½ per 66 lbs; *Oats* quiet at 51 to 53c; *Barley* nominal; *Pot Barley* \$10.00; *Pearl Barley* \$15. very little demand.

GROCERIES.—*Teas*.—There has been some demand for low grade Japans which are not to be had at present. A good deal of the better grades are offering in this market without finding buyers, and to effect sales at the moment some sacrifice would likely to be made. Quotations at present are nominal. *Coffee*.—This market is now pretty well supplied with most kinds, and prices are a shade easier. Rio 22½ to 23c; Ceylon 24 to 25c; Jamaica 21 to 22c; Java being worth about 30c. *Sugar*.—Holders of raw sugar are not disposed to sell at the low prices which are offering here. White sugars have advanced, and we now quote to local refined: Crushed 9½c; dry crushed 10½c; extra ground 10½c. The stocks of all kinds of sugar held here just now are low. *Molasses*.—Still is light supply, some small sales of Barbadoes on the spot has taken place at 46c., the same kind being offered to arrive at 43c; syrups are unchanged. *Fruit*.—Lager raisin have been selling from \$2.82½c. to \$3.00, according to quantity, market is now rather better supplied; Sultanias 12 to 13c. *Currents* have been moving in small quantities at 5½ to 6c. Figs 9 to 10c.; Filberts 10c.; Walnuts 8½. *Spices*.—Although we have almost no change to note in prices, the market this week has a much stronger tone, and black pepper may now be quoted 16 to 17c. Cloves are also firmer but not quotably higher; nutmegs are very firm and in sympathy with the New York market have an upward tendency, the closing quotations being 95c. to \$1.15. Other spices are unchanged in values. *Rice*.—Market well supplied and prices tend downward, sales from \$4.25 to \$4.50 chiefly at inside quotation.

HIDES AND PELTS.—Market is tolerably well supplied, for which there is ample demand, and quotations are firm as follows: We quote No. 1 hides \$9.00; No. 2 ditto. \$8.00 to 8.50; No. 3 ditto. \$7.00 to 7.50; Clipped sheeps pelts 30 to 35c; Lambs pelts with the wool on 45 to 60c.

LEATHER.—We have but little change to note in state of the market since last week. The staples remain in fair request with no overstock. Spanish Sole is steady at former quotations, the preference being for prime stock. Slaughter Sole has somewhat less demand. Waxed Upper moves off steadily at full rate for the best quality; measured leather quiet. We quote Hemlock Spanish sole No. 1 B. A. 26c; do No. 2, 23 to 24c; Buffalo sole No. 1 22 to 23c; do No. 2 18 to 21c; Hemlock slaughter 26 to 30c; waxed upper light and medium 38 to 43c; ditto heavy 35 to 38c; grained upper 37 to 42c; splits, large 26 to 32c; ditto small 18 to 25c; calfskins, 27

to 36 lbs, 60 to 75c; ditto 18 to 26 lbs 50 to 65c; sheepskin linings 30 to 39c; harness 26 to 31c; buffed cow 14 to 17c per ft.; enamelled cow 18 to 19c; patent cow 19½ to 20c; pebbled cow 14 to 17c; rough leather 27 to 28½.

LIQUORS.—We have no change to note in the values of any kind of liquors this week, the demand has been light and any sales reported have been within our late range of prices, but Gin although unchanged is firmer. *High Wines* have been in active demand with sales in bond at 55c, equal to \$1.67½ duty paid.

NAVAL STORES.—There is a firmer tone to the market for all kinds of naval stores in consequence of an advance in New York. *Spirits Turpentine* are in good demand at 52½c. *Rosins* move freely in small lots at \$3.75 for strained; \$4 to 4.25 for No. 2; \$4.50 for No. 1; and \$5 to \$6.50 for pale to extra; pine tar and pitch are nominal at \$4.50, while *Coal Tar* and *Roofing Pitch* are steady at \$2.75 to 3.00, as to quantity.

OILS.—Only a very light business has been reported this week, in *Cod Oil* small sales have taken place from 57½ to 62. *Steam Refined Seal* has also been dealt in to a limited extent within our range of 60 to 70c. Sales of other kinds were unimportant at unchanged rates. *Petroleum*.—This article is rather firmer than during the previous week, car loads are now held for 17½ to 18c, but we hear of new sales at the advance—single barrel and small lots bring from 20 to 22c.

PROVISIONS.—*Butter*.—Receipts 1,149 kegs; shipments 2,369 kegs; market has ruled quiet. Store-packed Western 19 to 20½c; Dairy ditto 20 to 21; Townships butter 21 to 22. *Cheese*.—Receipts 16,742 boxes; shipments 24,687 boxes; there have been no wholesale transactions for shipping during the week, and quotations are nominal. Fine 10 to 10½c; finest Factory 11 to 11½c. *Pork*.—Receipts 529 bls; shipments 826 lbs; market firm and advancing sales of Mess are reported at the close of the market at \$22 to 22.50. Thin Mess \$21. *Lard* scarce and firm at 13½ to 14c; *Tallow* 6 to 6½c. In bls., supply of this article is large at present.

SALT.—The advance noted last week in coarse salt has been maintained, but there has been very little movement reported; sales from 67½ to 70c., the former for 11, the latter for 10; fine 95c to \$1.00; factory filled held at \$1.40.

WOOL.—Manufacturers agents are now buying in the country at 30 to 31c, but farmers are shy about selling at that price. A lot of unasorted pulled wool was sold in the city at 32½c. We do not hear of any movement in foreign wools.

TORONTO MARKET.

TORONTO, July 23, 1874.

Trade has shown some improvement, and may be said to have been fairly active during the past week. The feeling generally seems to be one of increased confidence, and in some cases, prices have been tending upwards. Produce, indeed, has continued to be dull, but the present season of the year never is an active period in that line, so that here we have nothing unusual.

CATTLE.—*Beeves*.—The supply has increased considerably, but cannot be said to have been in excess of the demand. The number of first-class offering continues to be very small, and altogether insufficient for the wants of buyers. Prices of this grade are firm, any offering being quickly snapped up at \$4.75 to 5.00. Second class and third-class have been abundant with probably as many as are wanted offering, and prices about 25c lower, with the former grade selling at \$4.00 to 4.25 and the latter at \$3.00 to 3.50. There have been sales of a car of mixed averaging 875 lbs., at \$30; a car of steers averaging 1,100 lbs., at \$44.50; a car of steers averag-