01/12/89

## DEPARTMENT OF EXTERNAL AFFAIRS

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RPTC1

## TRADE AND INVESTMENT PROMOTION PLANNING SYSTEM

## 90/91 SECTOR/SUB-SECTOR HIGHLIGHTS

Mission: WARSAW Market: EAST GERMANY

Sector: MINE, METAL, MINERAL PROD & SRV

Sub-Sector: EQUIPMENT AND MACHINERY

| Market Data                     | 2 Years Ago          | 1 Year Ago           | Current Year (Estimated) | Next Year (Projected) |
|---------------------------------|----------------------|----------------------|--------------------------|-----------------------|
| Market Size<br>Canadian Exports | 3.00 \$M<br>0.00 \$M | 3.00 \$M<br>0.30 \$M | 5.00 \$M<br>4.00 \$M     | 5.00 \$M<br>4.00 \$M  |
| Canadian Share<br>of Market     | 0.00 %               | 10.00 %              | 80.00 %                  | 80.00 %               |

Cumulative 3 year export potential for

CDN products in this sector/subsector: 5-15 \$M

Major Competing Countries Market Share

GERMANY WEST 10.00 % AUSTRIA 10.00 %

Current Status of Canadian exports in this sector/subsector: Small but expanding

Products/services for which there are good market prospects:

1. Conveyor belting

Factors contributing to current successful Canadian exports:

- Import restrictions are not a significant impediment in this sector
- Aggressive marketing
- Competitive pricing

| Factors | for | Canadian | exports | not | reaching | market | potential: |
|---------|-----|----------|---------|-----|----------|--------|------------|
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