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THE ADVERTISHE, A CANADIAN, HAVING had is years experience as "alesman
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Montreal.

#### CURRENT TRADE CONDITIONS.

ONTARIO.

The volume of the lumber business of the month of November was, all things considered, better than could reasonably have been expected. The buying power was, perhaps, not as good as that of the previous month, but still of a very satisfactory character. The past week has shown signs of a slackening up, and it is likely that a smaller trade will be handled from this time forward until after the turn of the year. Little change either in demand or prices need be expected in the near future.

The deadlock between the Ottawa Valley manufacturers and the British exporters has been broken. The 1904 deal cut of the Hull Lumber Company has been placed with Watson & Todd, while half of the J. R. Booth cut has been taken by Robert Cox & Company. In both instances an advance of ten per cent. on last season's figures is reported to have been obtained.

We do not think that prices of hemlock are quite as firm as they were, but there is no positive weakness to be observed. Hardwood2 are strong notwithstanding a less urgent demand. Birch and elm are among the best sellers.

#### QUEBEC AND NEW BRUNSWICK.

Several shippers of spruce deals have been endeavoring to close contracts for next season's stock at prices correspond-ing to those which ruled this year, but it is understood that they have been unsuccessful and that manufacturers are asking an advance. Now that contracting for the Ottawa Valley pine production has commenced, it is expected to facollitate the closing of contracts for spruce stocks. Manufacturers are asking an ad-vance on the ground of increased cost of production. In Nova Scotia the quantity of spruce deals manufactured next year of spruce deals manufactured next year will in all probability show a considerable dscrease owing to forest fires, which swept through lands that had been logged before. The small logs remaining on these lands will be cut, and very few of them will be large enough to produce deals for the British market. The mills in Nova Scotia Lave market. The mills in Nova Scotia Lave marketed practically all the lumber cut this year. Enquires are being received for stock for shipment to New York, where spruce is selling at the highest average prices ever obtained.

MANITOBA AND BRITISH COLUMBIA.

The active building season in the North-West is about over, and the demand for lumber has fallen off considerably. There

is still some call for finishing lumber, which is likely to be in more or less demand all winter. Prices are somewhat weaker on account of the sharp competition experienced from American manufacturers. There has been some buying for spring delivery at current prices. The British Columbia mills supplying the foreign trade are busy, but the stock of unsold lumber for local and eastern consumption is large and the demand quiet. This applies also to the shingle industry. Manufacturers to the shingle industry. Dianutactives have received some encouragement from the recent visit of two or three large United States buyers of shingles. It is said that they placed some orders with Vancouver mills, being induced to do so by the superior quality of the British Columbia product.

#### UNITED STATES.

The lumber trade of the United States is seasonably quiet. Wholesale orders are scarce, but there is a good movement of small lots, and in Buffalo a large deof small lots, and in Bulfalo a large de-mand for doors and house finish. Dealers are not stocking up to any extent, but their policy of conservatism is causing holders of lumber no anxiety, as they believe there will be no break in prices. Inventories of stocks on hand at wholesale centres show much less than at same time last year. At Buffalo it is stated that there is not box lumber enough in sight to there's not box lumber enough in sight to keep the box factories running through the winter and erely spring, and there is very little of this class of lumber held at the mills. It is quite probable that box lumber will advance before spring regardless of the general trend of prices. The manufacturers in Wisconsin and The manufacturers in Wisconsin and Minnesota are restricting their log input, so that they may be in a position to cope with any falling off in the demand for lumber next year. Spruce prices are very strong. Both frames and random are strong. Both frames and random are selling in Boston at from fifty cents to one dollar above the list for prompt delivery. The hardwood trade maintains a healthy tone. Birch, elm and basswood are receiving a large call and the advance in price has been well maintained. Some dealers have been compelled to refuse orders for elm on account of being unable to make delivery within the specified time. White pine and white cedar shingles are moving rather slowly, but there is more inquiry for red cedars.

#### GREAT BRITAIN.

We can learn of no important change we can learn of no important change in the British lumber market. Business is rather lifeless and little improvement is expected until the new year. The stocks at the leading importing centres are not excessive, but it must be remembered that the consumption this fall and winter has been smaller than last year and has been smaller than last year and promises to continue so for a few months.

The auction sales have been about the The auction sales have been about the only guide to prices. These have developed no weakness; in fact, at the Manchester sale of the Lightbound, Rigby & Company stock high prices were realized. Third quality pine deals, 3x11 inch, brought £12 10s per standard; 3x9 inch £11, 55, and 3x7 inch £11. A small quantity of 4x7 inch spruce realized £8 55. A good line of 3-inch birch sold at £5 175 6d per standard, and some Quebec ash timber at 18 1d per cubic foot.

#### TO HOLDERS OF BIRCH LIMITS.

Can you cut birch into Squares,&c. We can also take birch cut on the sweep with a jigger ir small band saw. Large quantities required. Write in first instance to "Finance, "c/o Canada Lumberman.

#### STOCKS AND PRICES.

F. F. Neale, of Chatham, N. B., has shipped over 60,000,000 feet of deals this

Seaman, Kent & Company, of Meaford, Ont., have just received a cargo of 250,000 feet of maple lumber from Bay City,

A three and a half mile timber berth on the North Forks Coal Branch, Kent County, New Brunswick, was sold by the Government last week to C. C. Stiles at \$50 per mile.

The John Harrison & Sons Company, of Owen Sound, Ont., have just shipped a car-load of numbered mile posts over the Can-adian Pacific Railway for use on that line. There were 560 posts in the shipment.

The New Brunswick Government will offer for sale on December 9th a timber berth of two square miles on the Square Lake, Parish of Botsford, Westmorland County, for which James Friel has made application.

The Hanburg Manufacturing Company, of Brandon, Man., have 75 teams and 250 men at work on their limits in Duck Mountains getting out logs. The season in that district has opened earlier than last year and there are prospects of a large input.

The Carney Lumber Company, which recently closed a deal for the purchase of 200,000,000 feet of white pine on the Spanish River, will establish their head-quarters at Massey, Ont. They will put in 10,000,000 feet of logs to be sawed under contract next year.

The Canadian Timber & Saw Mill Company, of Trout Lake City, B. C., has just contract for 100,000,000 feet of logs ivolving an expenditure of half a million dollars, to E. L. Kinnon. English capital is backing the enterprise, and the contract is the largest let for some time. The company owns from four to six hundred million feet of timer along Trout Lake. lion feet of timber along Trout Lake.

The Harbor Commissioners of Montreal invite tenders in this issue for a supply of timber and planks for 1904, including hemspruce. There are 194,000 feet of spruce planks and 175,000 ft. of pine planks called for. The piles required censist of 500 pieces white pine, 300 pieces red pine and 100 pieces elm, averaging 47 feet long.

R.F. Dorfman, who represents the lumber syndicate which has been buying up small parcels of timber in the vicinity of Nanaimo, B.C., states that the first boom of 600,000 feet of logs will be ready early this month. It is probable that another camp will be started early in the spring near Courtney, where the syndicate has about 14 ages ago feet of timber. Some about 110,000,000 feet of timber. Some of this & nes 250,000 feet to the acre.

The Victoria Lumber & Manufacturing Company, of Chemainus. B.C., have purcompany, or chemains. B.c., have purchased 4,000,000 feet of fir logs at Everett, Wash, which are being towed from Puget Sound to their mills. It is stated that the logs were purchased under contract that they should be delivered at the mills at they should be delivered at the milis at approximately \$4.10 per thousand feet. This is one of the largest purchases of logs made outside of British Columbia in several years. It is reported that the company were forced to buy on account of interruptions to their own logging operations by inclement yearther. tions by inclement weather.

Preparations are well advanced for logging operations on the St. Croix river, in New Brunswick. The cut will probably reach 30,000,000 feet, about the same as last year. James Murchie will cut about 7,000,000 feet, H. F. Eaton & Sons 10,-

Both Railway Delivery and Water

Shipments. Correspondence Solicited.

ooo,coo feet, F. H. Todd & Sons 8,000,-ooo feet, and the Eastern Pulp Wood Company about 8,000,000 feet. Granville Chase will not operate this winter, having Wood Company for a supply of log. Mercier & Company have also arranged for some logs and will cut but little the winter.

#### THE OTTAWA VALLEY.

[Correspondence of the CAHADA LUMBERMAN

To day another big sale of 1904 dea. was recorded. Watson & Todd, the wei known Liverpool firm, has closed with the Hull Lumber Company for the entire ca of red and white pine deals to be sawn under contract next year. While the actual figures are not obtainable, it is understood the price shows an advance of ten per cent, over last year's figures. The transaction covers between fifteen and twenty million feet.

November, always looked on as the eason for such sales, has only seen two this year. For the past three weeks a deadlock has existed between the English buyers and the Ottawa district manufacturers of deals. The latter have been holding out for an advance of twenty per holding out for an advance of twenty per cent. on last senson's rater, offering, of course, as ground for such advance the stiff price of labor and supplies. The Euglish buyers, however, according to one of the number, could not pay the price asked and expect to realize on the investment. In turn they pointed out that British trade was dull and the market well stocked. The question of supply and isritish trade was dult and the market well stocked. The question of supply and demand, not cost of production, should, they claimed, govern the case. It is now believed, however, that the

deadlock has been broken, and that the other sellers and buyers will get together

and agree on terms.

All the mills in the Ottawa district have practically closed. To the surprise of many it is stated that the season's cut as compared with that of former years shows a falling off of fully ten per cent. For instance, the big Booth mill is said to be between thirteen and fifteen million feet behind its cut for the corresponding period last year. As the curply of local years last year. As the supply of logs was a constant one and the weather steady, the blame for the shortage is laid on labor.

The Shepard & Morse Company, which took over and fitted up the Mason mill in the west end of the city, had a good season's business. It has been decided to for next season's work. The one installed last year was the first of its kind seen in the Ottawa district. Next season the mill will be better equipped than ever with

two such saws.

Reports from the limits go to how

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