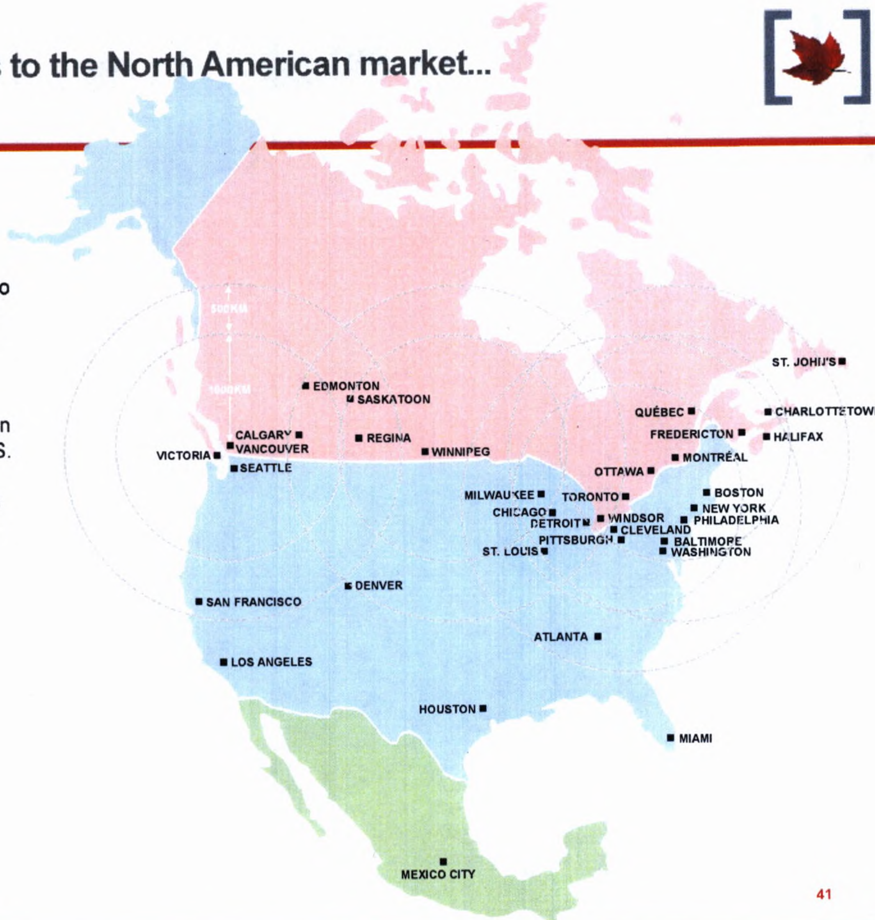
...with direct access to the North American market...

- Canadian-based businesses have access to one market of nearly 482 million consumers with a combined GDP of over US$21 trillion.*
- Many Canadian production hubs are very close to U.S. markets with 16 of Canada's 20 largest cities within a 1.5-hour drive of the U.S. border.



* Source: IMF World Economic Outlook, October 2017

...excellent global market access for businesses...

- With the Canadian-European Union Comprehensive Economic and Trade Agreement (CETA) provisionally in force, firms operating in Canada have preferred market access to 45 foreign countries.
- Canada's preferred market access represents over 1.2 billion consumers and over US$41.4 trillion or 55.0%, of global GDP.
- Canada's market access is supported by a reliable and efficient transportation system, providing for effective Canadian business participation in global supply chains.

Countries and Economic Zones with Free Trade Agreements with Canada, 2016
Gross Domestic Product (GDP) (US$)

Source: IMF World Economic Outlook, October 2017