RP TC1

## TRADE AND INVESTMENT PROMOTION PLANNING SYSTEM

## 89/90 SECTOR/SUB-SECTOR HIGHLIGHTS

Mission: ABIDJAN Market: IVDRY CDAST

Sector: MINE, METAL, MINERAL PROD & SKV

Sub-Sector: EQUIPMENT AND MACHINERY

Market Data	2 Years Ago	l Year Ago	Current Year (Estimated)	Next Year (Projected)
Market Size	0.00 sm	0.00 \$M	4.00 SM	6.00 SM
Canadian Exports	0.00 SM	0.00 3M	0.20 \$M	2.00 \$M
Canadian Share of Market	0.00 %	0.00 %	5.00 %	33.00 %

Cumulative 3 year export potential for CDN products in this sector/subsector: 1-3 3 M

Major Competing Countries

Market Share

EUROPEAN COMMON MARKET C UNITED STATES OF AMERICA 50.00 %

40.00 %

Current Status of Canadian exports in this sector/subsector: Small but expanding

Products/services for which there are good market prospects:

- 1. EJPT D'EXPLDITATION
- 2. EJPT O'EXPLURATION
- 3. SERVICE D'ASSISTANCE TECHNIQUE

## Factors contributing to current successful Canadian exports:

- Import restrictions are not a significant impediment in this sector
- Import duties are low
- Aggressive marketing
- PEMD support
- Provincial export promotion
- CIDA programs
- Strong sectoral capability in Canada
- Millingness of exporters to invest/joint venture in territory

## Factors for Canadian exports not reaching market potential:

- Non-competitive pricing
- Non-competitive financing
- Market prospects have not been adequately explored