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Export and Investment Promotion Planning System

87/88 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: UNITED STATES

Mission: 602 CHICAGO

Market: 577 UNITED STATES OF AMERICA

Sector: 001 AGRI & FOOD PRODUCTS & SERVICE

Subsector: 011 ANIMAL, POULTRY BREEDING STOCK

Statistical Data On Sector/sub-sector	Next Year Projected)	 rrent Year Estimated)	1 Year	Ago	2	Years Ago
Mkt Size(import)	\$ 7900.00M	\$ 7800.00M	\$ 7954. (OM	\$	8145.00M
Canadian Exports Canadian Share of Import Market	\$ 18.00M 0.22%	\$ 16.00M 0.20%	\$ 13. (0. :	00M 16%	\$	10.00M 0.12%

Major Competing Countries

Market Share

i) 577 UNITED STATES OF AMERICA

99 %

Cumulative 3 year export potential for CDN products 30-60 \$M in this Sector/Subsector:

Current status of Canadian exports: Small but expanding

Products/services for which there are good market prospects i) DAIRY BREEDING STOCK

Current Total Imports In Canadian \$

ii) HOGS

4,00 M 3.00 M

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

- there are import restrictions which can present significant problems

- approval of technical standards can present problems in the case of some imported products

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- non-tariff protectionist measures which are difficult to overcome

Some Canadian exporters to this market in this sector(sub-sector) have enjoyed success previously as a result of a variety of factors which the trade office reports to include:

- aggressive marketing on the part of Canadian Exporters
- participation in trade fairs