

THE CANADIAN NATIONAL RAILWAYS SECURITIES TRUST
 SUMMARY OF INDEBTEDNESS TRANSFERRED FROM THE GOVERNMENT OF CANADA TO THE SECURITIES TRUST

Loans Outstanding	
CANADIAN NORTHERN RAILWAY:	
3½%	Loan, Chapter 6, 1911..... \$ 2,396,099.68
4%	Loan, Chapter 20, 1914..... 5,294,000.02
5%	Loan, Chapter 4, 1915..... 10,000,000.00
6%	Loan, Chapter 29, 1916..... 15,000,000.00
6%	Loan, Chapter 24, 1917..... 25,000,000.00
6%	Loan, Vote 110, 1918..... 25,000,000.00
6%	Loan, Vote 108, 1917..... 35,000,000.00
6%	Loan, Vote 127, 1920..... 48,611,077.00
6%	Loan, Vote 126, 1921..... 44,419,806.42
6%	Loan, Vote 136, 1922..... 42,800,000.00
6%	Loan, War Measures Act, 1918..... 1,887,821.16
6%	Equipment Loan, Chapter 38, 1918..... 56,926,000.82
	Mortgage covering loans above.....
	<u>Total Canadian Northern..... \$312,334,805.10</u>
GRAND TRUNK RAILWAY:	
6%	Loan, Vote 478, 1920..... \$ 25,000,000.00
6%	Loan, Vote 126, 1921..... 55,293,435.18
6%	Loan, Vote 137, 1922..... 23,288,747.15
4%	Loan to G. T. Pacific, Chapter 23, 1913, guaranteed by Grand Trunk..... 15,000,000.00
	<u>Total Grand Trunk..... \$118,582,182.33</u>
GRAND TRUNK PACIFIC RAILWAY:	
3%	Bonds, Chapter 24, 1913..... \$ 33,048,000.00
6%	Loan, Chapter 4, 1915..... 6,000,000.00
6%	Loan, Vote 441, 1916..... 7,081,783.45
6%	Loan, Vote 444, 1917..... 5,038,053.72
6%	Loan, Vote 110, 1918..... 7,471,399.93
	Receiver's Advances, P.C. 635, March 26, 1919..... 45,764,162.35
	Interest guaranteed by Govt. of Canada..... 8,704,662.65
	Interest guaranteed by Provinces of Alberta and Saskat- chewan..... 2,898,536.98
	<u>Total Grand Trunk Pacific..... \$116,006,599.08</u>

Notes and Collateral Held	
None. Charge is on premises mortgaged October 4, 1911.	
None.	
None.	
Mortgage dated June 23 and June 26, 1916.	
6%	Demand Notes..... \$ 33,012,414.32
6%	Demand Notes..... 27,203,003.65
6%	Demand Notes..... 40,031,122.27
6%	Demand Notes..... 53,008,779.65
6%	Demand Notes..... 50,259,312.47
6%	Demand Notes..... 46,691,634.60
6%	Demand Note..... 5,700,000.00
3½%	Debenture Stocks..... 5,109,999.99
6%	Demand Notes..... 56,858,496.44
Mortgage dated November 16, 1917.....	
6%	Demand Notes..... \$ 25,479,226.97
6%	Demand Notes..... 56,646,816.12
6%	Demand Notes..... 23,288,747.15
4%	Demand Note..... 15,000,000.00
4%	G. T. P. Debentures..... 15,000,000.00
3%	1st. Mortgage Bonds..... \$ 33,048,000.00
4%	Sterling Bonds..... 7,499,952.00
Mortgage, June 28, 1916.....	
Mortgage, October 18, 1917.....	
Mortgage, October 18, 1917.....	
	Receiver's Certificates..... 53,339,162.74
	Cremation Certificates, coupons destroyed..... 8,698,170.42
	Cremation Certificates, coupons destroyed..... 2,925,723.88