

FACT SHEETS

Nickel Smelting and Refining Sector SIC 295

1. Principal Statistics

	1973	1980	1981	1982	1983	1984
Establishments	7	7	7	7	7	7
Employment*	26,000	24,000	20,000	16,000	13,000	17,000
Shipments (\$millions)	895.0	1155.5	1152.9	747.6	766.3	
Gross Domestic Product** (Constant 1971 \$millions)	493.2	568.2	567.8	488.3	540.5	606.7
Investment (\$millions)	113.4	208.2	223.1	129.7	98.0	145.0
Profits (loss) after tax	296.1	327.7	(481.8)	(289.2)	(248.5)	(20.0)
Exports (\$millions)	807.8	1106.0	1115.9	723.6	742.9	1022.7
Domestic Shipments (\$million)	87.2	49.5	36.2	24.0	23.4	
Imports (\$millions)	16.91	20.9	13.5	17.1	13.1	32.6
Canadian Market (\$millions)	103.7	70.4	54.7	41.1	38.5	
Exports - % of shipments	90.3	95.7	96.8	96.8	96.9	
Imports - % of domestic market	15.6	29.7	33.8	41.6	39.2	

* Employment cannot be broken out for the smelter and refinery segment, thus estimates include mining and milling employment as well.

** Total value for SIC 295, which includes all smelting and refining of non-ferrous metals except aluminum; nickel is not separated out.

2. Regional Distribution

	Ontario	Prairies
Establishments - percent of total	57.2	42.8
Employment - percent of total	85.6	14.4
Shipments - percent of total	61.0	39.0

3. Major Firms

<u>Name</u>	<u>Ownership</u>	<u>Location of Plants</u>
Inco Ltd.	Publicly owned: 50 percent by Canadians	Smelter at Sudbury & Thompson Refineries at Sudbury, Port Colborne and Thompson.
Falconbridge Ltd.	Publicly owned: 95% Canadian, 31.5 percent controlled by Dome's Mines, Ltd.	Smelter at Sudbury.
Sherrill Gordon Mines	40 percent controlled by Newmont of U.S.A.	Refinery at Fort Saskatchewan.