

Table of Contents

List of Tables		iv
List of Figures		v
Acknowledgements		vi
Executive Summary		ix
MINISTERIAL TASK FORCE		
ON		
INTERNATIONAL AIR POLICY		
I. Introduction		1
A. Terms of Reference		1
B. The Nature of the Consultative Process		3
C. Organization of the Report		4
II. History and Evolution of the International Air Transport Regime		6
A. Sovereignty and the Freedoms of the Air		6
B. The Evolution of Canada's Policy		20
1. Historical Developments		20
2. The 1973 International Air Policy		22
3. The 1987 Policy		25
4. The 1990 Policy		25
C. The 1990 Policy		25
D. The 1990 Policy		25
E. The 1990 Policy		25
F. The 1990 Policy		25
G. The 1990 Policy		25
H. The 1990 Policy		25
I. The 1990 Policy		25
J. The 1990 Policy		25
K. The 1990 Policy		25
L. The 1990 Policy		25
M. The 1990 Policy		25
N. The 1990 Policy		25
O. The 1990 Policy		25
P. The 1990 Policy		25
Q. The 1990 Policy		25
R. The 1990 Policy		25
S. The 1990 Policy		25
T. The 1990 Policy		25
U. The 1990 Policy		25
V. The 1990 Policy		25
W. The 1990 Policy		25
X. The 1990 Policy		25
Y. The 1990 Policy		25
Z. The 1990 Policy		25
III. Analysis of Canada's Air Transport Bilateral Agreements		29
A. The Chicago Formula for Bilateral Air Services Agreements		29
B. Other Bilateral Instruments		31
C. Number and Importance of Canadian Bilaterals		32
D. Principal Characteristics of Canada's Bilateral Agreements		37
E. Bilateral Process and Procedures		40
1. The Negotiation Agenda and Mandate		40
2. Negotiations		42
IV. Canadian Air Traffic Patterns		44
A. Canadian Air Transport: Importance and Traffic Volume		44
V. The Characteristics of Modern Post-Deregulation Air Transport		50
A. Competing Air Transport Systems for Moving Goods and People: Gateway Competition		50
B. Airline Zone Systems		53
C. Airline Economics: Dept. of External Affairs		54
D. Airline Marketing: Min. des Affaires extérieures		56
E. Airline Economics: Consumer Demand		57
F. Airline Pricing		59
G. Other Issues		61
VI. The Cost Competitive		65
A. Measuring Carrier Cost Competitiveness		65

VOLUME I

INTERNATIONAL AIR TRANSPORTATION:
COMPETITION AND REGULATION

MAR 17 1992

RETURN TO DEPARTMENTAL LIBRARY
RETOURNER A LA BIBLIOTHEQUE DU MINISTERE

93-262-176