

SERVICES

Canada's recognized world-class services include:

- ▶ *pre-drilling services, including geophysical contractors;*
- ▶ *drilling services, including mud, cement, logging, testing, coring, and fishing services;*
- ▶ *well-completion services, including perforating and stimulating services, work-over services including coiled tubing;*
- ▶ *wireline services, including placing of down-hole instrumentation;*
- ▶ *logistics management, including tanker operations, supply vessels and offshore helicopter services;*
- ▶ *offshore engineering and project management; and*
- ▶ *other services such as firefighting and diving.*



CANADIAN EXPORTS

Canadian exports in the oil and gas sector grew significantly in recent years. Since 1993, exports realized annual growth rates between 13% and 15%, reaching \$3 billion in 1998, \$3.3 billion in 1999, and about \$4 billion in 2001.

SHARE OF WORLD MARKET

| | |
|---------------|--------------|
| Brazil | 0.50% |
| Germany | 1.01% |
| Holland | 2.51% |
| Canada | 3.52% |
| Italy | 5.03% |
| Norway | 7.04% |
| France | 9.05% |
| UK | 11.06% |
| US | 60.30% |



Since 1998 Canada has ranked sixth in the world in exporting oil and gas equipment and services.