

7. Canadian Grain Marketing Prospects

There are good prospects for the export of field peas, lentils and beans to India. The only constraint is competitive pricing as other suppliers enjoy a comparative freight advantage over Canada. Mustard, buckwheat, canaryseed and triticale are not imported.

8. Processing Facilities

Year: 1983

		thousands of tonnes		
	<u>Number of Companies</u>	<u>Number of Plants</u>	<u>Annual Capacity</u>	<u>Actual Output</u>
Flour (and durum) Mills		426	8,500	3,300
Compound Feed Mills			2,400	1,700
Malt Houses				
Oilseed Crushers		315	20,000	10,000

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type: 1,962 thousand tonnes - breakdown not available.

2. Imports: India does not import barley or products.

3. Additional Information:

Change in malting capacity: Malting capacity is increasing.

Malt exports: None.

Trend in beer consumption: It was more or less stagnant in 1983-84.

Market potential for Canadian malt and/or malting barley: Nil