

FUNDED DEBT—PRINCIPAL AND INTEREST

GUARANTEED BY GOVERNMENT OF CANADA

Rate %	Maturity (See note)		Year issued and currency in which payable	Principal outstanding at Dec. 31, 1951	Interest accrued 1951
5	Perpetual	G.T.R. Debenture Stock.	1875 Sterling	\$ 1,016,092	\$ 50,804
5	Perpetual	G.W. Debenture Stock....	1858 Sterling	499,709	24,985
4	Perpetual	G.T.R. Debenture Stock	1883 Sterling	5,446,491	217,860
4	Perpetual	Nor. Ry. Debenture Stock	1884 Sterling	22,591	904
3	July 10, 1953	Can. Nor. 1st. Mtge. Deb. Stock.....	1903 Sterling	1,162,768	34,883
3½	July 20, 1958	Can. Nor. 1st. Mtge. Deb. Stock.....	1910 Canadian..... Sterling.....	5,246,268 390,239	183,620 13,658
3½	May 4, 1960	C.N.A. 1st. Mtge. Deb. Stock.....	1911 Sterling.....	550,727	19,275
3½	May 19, 1961	C.N.O. 1st. Mtge. Deb. Stock.....	1911 Sterling.....	3,597,518	125,913
3	Jan. 1, 1962	G.T.P. 1st. Mtge. Bonds..	1905 Can-US-Stlg.	26,465,130	793,954
4	Jan. 1, 1962	G.T.P. Sterling Bonds....	1914 Can-US-Stlg.	7,999,074	319,963

CANADIAN NATIONAL ISSUES:—

5	Feb. 1, 1954	30 Year Guaranteed Bonds	1924 Canadian	50,000,000	2,500,000
4½	June 15, 1955	25 Year Guaranteed Bonds	1930 Can-US-Stlg.	48,496,000	2,303,560
4½	Feb. 1, 1956	25 Year Guarantee dBonds	1931 Can-US-Stlg.	67,368,000	3,031,560
4½	July 1, 1957	30 Year Guaranteed Bonds	1927 Can-US	64,136,100	2,886,120
3	Jan. 15, 1959 (a)	20 Year Guaranteed Bonds	1939 Canadian	35,000,000	1,050,000
3	Jan. 3, 1966 (b)	17 Year Guaranteed Bonds	1949 Canadian	35,000,000	1,050,000
2½	Jan. 2, 1967 (c)	20 Year Guaranteed Bonds	1947 Canadian	50,000,000	1,375,000
2½	Sept. 15, 1969 (d)	20 Year Guaranteed Bonds	1949 Canadian	70,000,000	2,012,500
2½	Jan. 16, 1971 (e)	21 Year Guaranteed Bonds	1950 Canadian	40,000,000	1,150,000
2½	June 15, 1975 (f)	25 Year Guaranteed Bonds	1950 U.S.	6,000,000	165,000
Total.....				\$518,396,607	\$ 19,309,559

CANADIAN NATIONAL SERIAL EQUIPMENT OBLIGATIONS

2½	Sept. 15, 1953	Trust Series "P".....	1938 Canadian	\$ 1,100,000	\$ 39,990
2	Dec. 1, 1957	Trust Series "R".....	1947 Canadian	3,360,000	77,467
2½	Mar. 15, 1958	Trust Series "S".....	1948 Canadian	19,600,000	428,896
2½	Nov. 1, 1958	Trust Series "T".....	1948 Canadian	15,050,000	366,844
2½	Mar. 15, 1960	Trust Series "U".....	1950 Canadian	18,700,000	443,437
2½	Jan. 15, 1961	Trust Series "V".....	1951 Canadian	12,825,000	315,743
Total.....				\$ 70,635,000	\$ 1,672,377

OTHER ISSUES

4	Perpetual	Can. Nor. Cons. Debenture Stock.....	1903 Sterling	\$ 3,992,930	\$ 159,717
4	Perpetual	C.N.O. Cons. Debenture Stock.....	1909 Sterling	889,597	35,584
4	Perpetual	C.N.O. Guar. Debenture Stock.....	1906 Sterling	465,545	18,622
4	Perpetual	Q. & L. St. J. 1st. Mtge. Deb. Stock.....	1912 Sterling	285,342	11,414
4	Jan. 1, 1955	Can. Atl. 1st. Mtge. Bonds	1905 Can-US-Stlg.	9,947,934	397,918
4	Apr. 1, 1955	G.T.P. 2nd. Mtge. Bonds, Paririe "A".....	1905 Can-US-Stlg.	3,574,530	142,981
4	Apr. 1, 1955	G.T.P. 2nd. Mtge. Bonds, Mountain "B".....	1905 Can-US-Stlg.	3,144,906	125,796
4	Apr. 1, 1955	G.T.P. 1st. Mtge. Bonds, "Lake Superior".....	1905 Can-US-Stlg.	2,152,008	86,080
4	Sept. 1, 1956	Pem. Sou. 1st. Mtge. Bonds	1906 Canadian	150,000	6,000
2½	Mar. 1, 1957 (g)	Nfld. Fy. Reg'd. Instal- ment Notes.....	1941 U.S.	782,613	21,036
5	Nov. 15, 1958	Can. Nat. Indebt. to Prov. of N.B.....	1929 Canadian	380,023	19,001
4½	Jan. 1, 1980	G.W.T. 1st. Mtge. Series "A" Bonds.....	1930 Can-US-Stlg.	400,000	18,000
Total.....				\$ 26,165,428	\$ 1,042,149

Interest on securities retired in 1951..... — \$ 1,443,618

Grand total..... \$615,197,035 \$ 23,467,793

Note:—(a) Callable at par on or after Jan. 15, 1954. (e) Callable at par on or after Jan. 16, 1966.
 (b) Callable at par on or after Jan. 3, 1961. (f) Callable on or before June 14, 1954, at 102½
 (c) Callable at par on or after Jan. 2, 1964. thereafter at varying redemption pre-
 (d) Callable at par on or after Sept. 15, 1964. miums.
 (g) Callable at par at any time.