08/01/90

DEPARTMENT OF EXTERNAL AFFAIRS

PAGE:

RPTC3

TRADE AND INVESTMENT PROMOTION PLANNING SYSTEM

90/91 CONSULTING SERVICES SUB-SECTOR HIGHLIGHTS

Mission: NAIROBI Market: UGANDA

Sector: TRANSPORT SYS, EQUIP, COMP, SERV.

Sub-Sector: CONSULTING & OTHER SERVICES

Market Data	2 Years Ago	1 Year Ago	Current Year (Estimated)	Next Year (Projected)
Market Size	0.00 SM	0.00 \$M	0.00 SM	0.00 \$N
Canadian Exports	0.00 \$M	0.20 \$M	0.20 \$M	0.30 \$N
Canadian Share of Market	0.00 %	0.00 %	0.00 %	0.00 %

SM

Cumulative 3 year export potential for CDN products in this sector/subsector: 1-3

Major Competing Countries Market Share

ITALY	0.00 %
DENMARK	0.00 %
UNITED KINGDOM	0.00 %
GERMANY WEST	0.00 %

Current Status of Canadian exports in this sector/subsector: Small but expanding

Products/services for which there are good market prospects:

- 1. Consulting and training services in railways
- Consulting services in civil aviation
 Railway info systems
- Railway info systems
- Used track supply

Factors contributing to current successful Canadian exports:

- Import restrictions are not a impediment in this sector
- CIDA programs
- Strong sectoral capability in Canada
- Competitive Canadian financing

Factors for Canadian exports not reaching market potential:

- Lack of promotion and advertising
- Non-competitive financing
- Market prospects have not been adequately explored