

SCHEDULE.

FORM OF FIRST MORTGAGE BOND.

BUFFALO AND LAKE HURON RAILWAY COMPANY.

No. First Mortgage Bonds, 1873, £100.

The Buffalo and Lake Huron Railway Company hereby acknowledges that the bearer of this Bond is entitled to one hundred pounds sterling, part of the First Mortgage Bond Debt, created by the Buffalo and Lake Huron Railway Act, one thousand eight hundred and seventy-three, and secured upon the undertaking of the Company as therein mentioned (all the Bonds composing such debt ranking *pari passu*); and the said Company hereby covenants with the bearer to pay interest on the said sum, at the rate of six pounds per cent. per annum, half-yearly, on the first days of March and September, or within twenty-one days from such date, respectively, on presentation at the office of the Company, or if there be no office in London, then at the London and County Bank, London, of the coupons hereto annexed; and on the exhaustion of the said coupons to issue to the bearer, free of expense, new interest coupons for twenty years further, and so on from time to time.

This bond is subject to redemption on six months' notice, to be given by advertisement inserted twice in each of two daily newspapers published in London, and the interest will cease on the expiration of such notice if the bond be not tendered for redemption according to it.

Given at the Company's office in London, England, this day of _____ 1873.

 _____ } Directors. [L.S.]

 Secretary.

FORM OF COUPON.

BUFFALO AND LAKE HURON RAILWAY COMPANY.

First Mortgage Bond No. Interest Coupon, £ . . .

Payable at the Office of the Company, or if there be no Office in London, then at the London and County Bank, London.	<table border="0"> <tr> <td style="font-size: 3em; vertical-align: middle;">}</td> <td style="vertical-align: middle;"> 1st March 1st September or within twenty-one days from such dates, respectively. </td> <td style="font-size: 3em; vertical-align: middle;">}</td> <td style="vertical-align: middle;">18</td> </tr> </table>	}	1st March 1st September or within twenty-one days from such dates, respectively.	}	18
}	1st March 1st September or within twenty-one days from such dates, respectively.	}	18		

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FORM OF SECOND MORTGAGE BOND.

BUFFALO AND LAKE HURON RAILWAY COMPANY.

No. Second Mortgage Bonds, 1873, £100.

The Buffalo and Lake Huron Railway Company hereby acknowledges that the bearer of this bond is entitled to one hundred pounds sterling, part of the Second Mortgage Bond Debt, created by the Buffalo and Lake Huron Railway Act, one thousand eight hundred and seventy-three, and secured upon the undertaking of the Company as therein mentioned (all the bonds composing such debt ranking *pari passu*); and the said Company hereby covenants with the bearer to pay interest on the said sum, at the rate of five pounds ten shillings, per cent. per annum, half-yearly, on the first