

The following are the figures for the different mills:

OTTAWA VALLEY PRODUCTION.

	1901—Feet.	1902—Feet.
J.R. Booth, Ottawa.....	125,000,000	125,000,000
Gilmour & Co., Trenton....	25,000,000	13,000,000
Hull Lumber Co., Hull.....	35,000,000	40,000,000
McLachlin Bros., Arnprior..	70,000,000	65,000,000
Hawkesbury Lumber Co., Hawkesbury.....	45,000,000	50,000,000
W.C. Edwards & Co., Rock- land and New Edinburgh	85,000,000	85,000,000
St. Anthony Lumber Co., Whitney.....	50,000,000	50,000,000
Gillies Bros., Braeside.....	40,000,000	40,000,000
Gilmour & Hughson, Hull...	35,000,000	40,000,000
Pembroke Lumber Co., Pem- broke.....	14,000,000	14,000,000
G.H. Perley Co., Calumet...	20,000,000	21,000,000
Ross Bros., Buckingham...	10,000,000	.....
McLaren Estate, Buckingham	15,000,000	25,000,000
J.R. & J. Gillies, Arnprior..	3,000,000	3,000,000
A. Hager & Co., Plantagenet	6,000,000	6,000,000
A. & P. White, Pembroke...	8,000,000	5,000,000
McLaren & McLaurin, East Templeton.....	20,000,000	27,000,000
Rideau Lumber Co., Ottawa...	5,000,000	5,000,000
Total.....	611,000,000	614,000,000

QUEBEC.

The year 1902 opened with the outlook for spruce lumber somewhat uncertain, but it was not long before the dark clouds on the horizon had disappeared and business was proceeding in a very satisfactory manner. Prices gradually strengthened, especially for export stock, and profits would have been much larger but for the increased cost of production. Labor was scarce and wages high. The cream of the year's business accrued to the manufacturers of spruce clapboards, which brought \$40 at the mill as compared with \$30 the previous year. In hemlock there was an advance of \$1, the average price being about \$10. Stocks at the close of the year are light in all grades, with the inferior grades predominating.

The total trans-Atlantic shipments from the province show a decline, in round numbers, of 39,000,000 feet. This is due chiefly to two causes, namely, increased exports to the United States, and the shipment of a large quantity of our lumber to Great Britain via United States ports. Boston furnishes a striking illustration of the latter, the figures of Canadian lumber exports from that port for three years being as follows:

Year.	Feet.
1900.....	7,343,000
1901.....	12,700,000
1902.....	25,847,000

There combines to be extreme difficulty in shipping through the St. Lawrence ports, and especially Montreal, owing to high insurance rates and inadequate loading facilities.

The record of Montreal lumber shipments shows an increase of 18,000,000 feet, while Quebec, Three Rivers and other St. Lawrence ports are credited with a decrease of approximately 56,000,000 feet.

In board measure the total trans-Atlantic shipments of timber, deals and sawn lumber from port of Montreal for the past two years were as follows:

Shippers.	1902. Ft. Bd. M.	1901. Ft. Bd. M.
Watson & Todd.....	51,311,775	66,107,435
W. & J. Sharples.....	42,344,225	26,322,102
Dobell, Beckett & Co....	40,711,000	36,695,912
R. Cox & Co.....	30,326,457	31,736,125
J. Burstall & Co.....	20,066,117	22,521,217
The Charlemagne & Lac Oureau Co.....	14,428,674	10,863,809
McArthur Export Co., Ltd..	13,508,543	10,411,035
McLaurin Bros.....	7,000,000	5,348,000
Cox, Long & Co.....	4,997,726	4,653,236
E. H. Lemay.....	2,335,000	2,472,000
Railways, small shippers, etc.	11,442,596	4,293,979
Total.....	240,472,113	222,424,850

Only 353,492 feet of lumber was shipped from Montreal to South America.

The annual timber circular of J.B. Forsyth & Company, compiled by E. J. Dalkin & Company, gives the following particulars of the timber trade of Quebec:

WHITE PINE.—Square shows a diminished wintering stock, resulting from a decreased supply, as the export has been about same as the preceding year. In waney an increased supply has been more than counterbalanced by a larger export. In both the stock is again the highest on record, with no probability of an adequate production unless consumption is checked by the repeated advances in price.

	Supply.	Export.	Stock.
1902 { Square... 384,440 }	395,962	395,962	Square
Waney... 1,830,120 }	2,445,548	2,445,548	Waney
1901 { Square... 545,432 }	589,561	589,561	Square
Waney... 1,446,889 }	361,488	361,488	Waney

RED PINE.—The supply and stock continue to decrease, and it is quite evident that in a few more years the manufacture and export of this wood as Square timber will come to an end.

	Supply.	Export.	Stock.
1902... 71,160	80,190	80,190	66,998
1901... 89,917	86,535	86,535	78,084

OAK.—The wintering stock shows a moderate increase on the figures of last winter, which were the lowest on record. The demand for this wood is largely supplied by sawn scantling and cheaper hewn oak from United States ports. The present advance in price was necessary to enable producers to continue making, and is the first established for many years, but it must not be forgotten that any considerable increase in production would result in a reaction.

	Supply.	Export.	Stock.
1902... 653,520	578,121	578,121	192,162
1901... 498,261	516,437	516,437	126,874

ELM.—The supply has fallen to little more than half that of the preceding year. The stock figures are quite misleading, as they include a large quantity of soft elm that has remained unshipped over season. There is a light stock of first-class rock elm, and unless this wood is to go out of production the price must materially advance.

	Supply.	Export.	Stock.
1902... 561,920	586,777	586,777	539,183
1901... 1,023,372	548,869	548,869	594,922

ASH.—A decreased supply leaving an increased stock shows an absence of demand. Small wood is almost unsaleable, and even large wood is not readily placed. Production will certainly be very light.

	Supply.	Export.	Stock.
1902... 79,902	49,970	49,970	49,818
1901... 135,245	118,074	118,074	25,430

BIRCH.—A reduced production consequent on increased cost of manufacture and growing scarcity of readily available wood has resulted in a better demand at increased prices. It must be remembered that in addition to Quebec shipments considerable quantities are exported from Portland in winter and Montreal in summer, and that such wood is similar to that sent from this port.

	Supply.	Export.	Stock.
1902... 260,200	247,390	247,390	5,739
1901... 291,786	304,584	304,584	7,721

SPRUCE DEALS.—A large decrease is shown in production and export, not only on last year's high figures, but also on preceding years. Values have increased very materially, but do not more than meet increased values of stumpage and cost of production. The stock is about similar to the very light one of last year.

	Supply.	Export.	Stock.
1902... 130,250,567	129,006,397	129,006,397	8,232,790
1901... 189,768,122	185,303,399	185,303,399	6,958,820

PINE DEALS.—The Ottawa mill cuttings have been placed at an advance of about 10 per cent. over previous year, which States market demand fully justified. Culling generally appears

to have approximated to the old standard on the average, but will never return to the extreme level to which it was forced previous to the change. The figures given below are only for Quebec.

	Supply.	Export.	Stock.
1902... 3,201,870	3,148,200	3,148,200	286,375
1901... 10,550,512	10,448,295	10,448,295	331,705

SAWN LUMBER.—Local consumption has been very large, and the constantly increasing demand from the United States has advanced prices to such an extent that little or nothing has been shipped to River Platte, the market there being unable to respond to the advance demanded by shippers.

From ports east of Montreal the following shipments were made:

	Quebec Feet.	Three Rivers and Pierreville. Feet.	Other Ports. Feet.
Dobell, Beckett & Co.....	30,281,400	20,782,200	5,180,200
W. & J. Sharples.....	27,557,640	7,100,800	.....
Price Bros. & Co.....	.....	.....	50,200,000
McArthur & Co.....	12,520,764	.....	.....
J. Burstall & Co.....	4,316,794	.....	.....
H. R. Goodday & Co.....	22,681,404	.....	.....
King Bros. Ltd.....	11,000,000	.....	.....
Harold Kennedy.....	7,879,000	.....	.....
Total.....	116,189,102	27,882,200	55,440,200

THE MARITIME PROVINCES.

Without an exception the lumber manufacturers and shippers of the Maritime Provinces report that the past year was more satisfactory than its predecessor. Constant buying for local and export trade kept the market steady throughout the year, and the close of 1902 found prices of spruce lumber materially higher than twelve months earlier. Clapboards, which commenced to improve in the fall of 1901, continued to gain strength, and were easily the feature of the year, closing with the substantial advance in price of fully \$6 per thousand, the quotation for first quality on Boston rate of freight being \$43. The advance was due solely to the scarcity of stock.

Ordinary spruce lumber for the United States market made a gain for the year of about \$2 per thousand and hemlock lumber \$1. New Brunswick cedar shingles followed the lead of clapboards, extras ending the year with a gain of 50 cents per thousand and other grades from 10 to 20 cents.

Early in the year spruce deals for the British market took a sharp rise, which was maintained throughout the season. In 1901 the ruling price was \$10.50, whereas last year most of the stock realized from \$11.50 to \$12. Stocks held over are light and consist largely of 8-inch and under. South American specifications were active and brought \$1 per thousand more than in 1901.

Turning to the volume of trade, we find that New Brunswick shows an increase in trans-Atlantic shipments of 53,000,000 feet, while Nova Scotia is responsible for a decrease of 30,000,000 feet.

While New Brunswick shipments are more than those of 1901, they are 36,000,000 superficial feet less than in 1900 and 41,000,000 superficial feet less than in 1897, and only an average of the years 1897 to 1901 inclusively. One-half of the increase in the shipments from New Brunswick occurs in St. John, and is largely on account of logs left in the brooks during the spring of 1901, that could not be got to market on account of poor freshets. The demand made last winter for lumber to fill up the winter port liners induced the rotary mills to saw all the available stock within easy reach of that port which also accounts to some extent for this increase. Considerable increases also appear in Dalhousie, Campbellton and Sackville.

Miramichi shows a decrease of over 2,700 standards, and as the stock wintering on the river this season is 7,500 standards less than last year, and the operations not any greater than last winter, which was all the mills could