

TABLE OF CONTENTS

	Page
PREFACE.....	ix
FOREWORD	xi
CHAPTER I – INTRODUCTION.....	1
CHAPTER II – THE RESOURCE.....	5
An Overview.....	5
Resource Management.....	7
A. The 200-Mile Limit.....	7
B. Managing the East Coast Fishery.....	8
1. The Federal Mandate	8
2. Major Resource Management Strategies	10
3. Other Aspects	13
CHAPTER III – INDUSTRY PROFILE.....	15
The Harvesting Sector	15
A. The Common Property Commercial Fishery.....	15
1. Overview	15
2. Landings	20
B. Aquaculture	20
C. The Recreational Fishery.....	27
D. The Native Fishery.....	30
The Processing Sector	31
Primary Markets	34
CHAPTER IV – MARKET TRENDS AND CHALLENGES.....	37
North America.....	37
A. The United States.....	39
B. The Domestic Market	44
Japan.....	47
The European Community	48
Trends in World Fisheries.....	49
CHAPTER V – CONSERVATION AND RESOURCE MANAGEMENT – ISSUES AND RECOMMENDATIONS.....	52
An Overview.....	52
The Meech Lake Accord.....	53
Fish Habitat	55
The Growing Seal Population and Its Effects on the Fishery.....	58
Foreign Overfishing.....	63
Fisheries Enforcement.....	67
Fisheries Science and Consultation.....	68
The Size of Landed Cod.....	70
Fisheries Research – The Case of Northern Cod	73