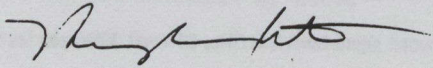


amend the Agreement governing tolls on the St. Lawrence Seaway, which shall enter into force on the date of this Note.

Accept, Excellency, the renewed assurances of my highest consideration.

For the Secretary of State:  
Mary Ann Peters

A handwritten signature in dark ink, appearing to read 'Mary Ann Peters', written over the typed name.

Enclosure:

Memorandum of Agreement