

DEPARTMENT OF STATE
WASHINGTON

December 13, 1993

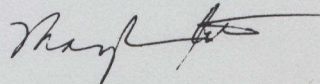
Excellency:

I have the honor to refer to your Note number 197, dated November 8, 1993, which refers to the Agreement between our two Governments governing tolls on the St. Lawrence Seaway, effected by the exchange of notes March 9, 1959, with the annexed Memorandum of Agreement of January 29, 1959, as amended, and to the Memorandum of Agreement signed April 23 and May 12, 1993, by officials of the Saint Lawrence Seaway Development Corporation of the United States of America and the St. Lawrence Seaway Authority of Canada, which was enclosed with your note, and which sets forth amendments to the Memorandum of Agreement of January 29, 1959.

I have the further honor to inform your Excellency that the proposals to amend the tariff classification for coal and to revoke the Incentive Tolls Program for passenger vessels are acceptable to the Government of the United States of America and that your Excellency's Note, with the enclosed Memorandum of Agreement, together with this Note in reply shall constitute an Agreement between our Governments to further amend the Agreement governing tolls on the St. Lawrence Seaway, and which shall enter into force on the date of this Note.

Accept, Excellency, the renewed assurances of my highest consideration.

For the Secretary of State:



His Excellency
John de Chastelain,
Ambassador of Canada.