

Table A.6

Leading European Automotive Parts Suppliers

Company	Nationality (Ownership)	Sales in C\$ millions (Original equipment and aftermarket)		
		1986	1987	1988
Bosch	West Germany	7 770	8 750	9 000
Valéo	France	2 370	2 370	3 180
Magneti Marelli	Italy	660	2 340	2 910
Lucas	U.K.	2 420	2 260	2 380
ZF	West Germany	1 890	2 240	2 650
GKN	U.K.	1 790	1 870	2 380
SKF	Sweden		2 260	2 380
T&N	U.K.	530	1 460	1 720
TRW	U.S.	1 350	1 380	1 460
ITT-Teves	U.S.	1 320	1 320	1 360
BTR	U.K.	1 120	1 190	1 320
VDO	West Germany	930	1 050	1 060
Bendix	U.S.	930	890	990
Epeda/B.Faure	France	420	750	970
BBA	U.K.		790	930
Mahle	West Germany		890	900
ECIA	France	480	560	790
Fichtel & Sachs	West Germany	670	690	700
Eaton	U.S.	620	660	660
Reinshagen	U.S.			660
Kolbenschmidt	West Germany	500	500	600
Dana	U.S.	500	480	480
TI	U.K.		460	480
Gilardini	Italy	320	440	450
Sommer Allibest	France	330	340	370
Total				40 860

Source: Richard Lamming, *The Causes and Effects of Structural Change in the European Automotive Components Industry*, 1989, p. 16.