

U.S. import market which totalled approximately \$19 billion (U.S.) in 1986. Major European countries exporting auto parts are West Germany, the United Kingdom, France, Italy and Spain.

Chart 1, below shows the value of total U.S. imports for the selected thirty-four product groups and the value of U.S. imports from Japan, Europe, selected NICs and Canada. Combined imports of all these product groups have increased 260% from 1982 to 1987, while Japan has generally gained market share at the expense of both Canada and Europe. Canada has made significant market share gains in only one of these product groups: motor vehicle bumpers (Schedule A 7880010). In sixteen product groups, Canada has lost a substantial share of the U.S. import market, and in seven instances these losses have been major. Major market share losses have occurred in "bodies, truck, including cabs" (Schedule A 7842010), "motor vehicle wheels designed to be mounted with pneumatic tires" (Schedule A 7880052), "parts, nspf, motor vehicle" (Schedule A 7880085), and "Hose, pipe and tubing, nspf, of rubber or plastics, with or without attached fittings" (Schedule A 8910100). Trends from 1982 to 1987 for each product group are presented in Appendix 6.