

refineries of the Kingdom to over 1.6 million barrels per day. One-quarter of this is accounted for by the Ras Tanura export crude refinery.

Future Projects and Opportunities

Given the nature of the world oil market for the next five to ten years, it is unlikely that the spectacular growth and development of this sector during the 1970s will be repeated. However, the following areas show potential:

a) Pipelines

Existing pipelines will require continued operations and maintenance expertise and monitoring equipment. Spares are likely to be provided by the original equipment supplier; Canadian exporters should thus concentrate on high-technology systems that can enhance the efficiency of existing pipelines.