

upon the said two companies as aforesaid shall forever end and cease to exist for every, any, and all purposes.

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President.

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Secretary.

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President.

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Secretary.

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Committee.

### ANOTHER FORM of Agreement for Amalgamation.

Indenture of Agreement made and entered into this  
day of , A.D. 19 .

Between The , Limited, of the one part;  
And the , Limited, of the one part.

WHEREAS it has been proposed that the said companies should be amalgamated and consolidated under the provisions of the Ontario Companies Act.

AND WHEREAS the Directors of the said companies respectively have duly passed by-laws providing for the said amalgamation and consolidation, and authorizing the execution and delivery of this indenture of Agreement for the purpose and object of effecting such amalgamation and consolidation, subject, however, to the ratification of the shareholders of the said companies respectively at special general meetings to be called for that purpose.

It is, therefore, agreed by, between and on behalf of the said companies respectively, their respective successors and assigns, as follows:—

That the said companies, The , Limited, and the , Limited, shall be united, amalgamated and consolidated as one Company, under the provisions of the Ontario Companies Act.

That the name of the new amalgamated or consolidated Company shall be "The , Limited."