REPT4D 90/06/26

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 89 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST :437-LONDON

SECTOR :010-MINE, METAL, MINERAL PROD & SRV
UNITED KINGDOM

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANTICIPATED RESULTS:

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SUB-SECTOR: MINERALS AND MINERAL PRODUCTS

CONTACT WITH GOVT/ASBESTORS ASS. TO MONITOR LEGISLATION REGULAR REPORTS TO BE MADE

MAINTAIN EXISTING & EXPAND RANGE OF CONTACTS-METAL BUYERS
HOLD OR INCREASE CDA MARKET SHARE

PREPARE ADDITIONAL MARKET PROFILES
STRATEGIC ANALYSIS OF SECTOR

SUB-SECTOR: METALS, PRIMARY & FABRICATED

ACTIVELY ENCOURAGE FORMATION OF NICKEL/COPPER STUDY GROUPS
ESTABLISHMENT OF STUDY GROUP

CONT. MONITORING/REPORTING ON INTERNATIONAL METALS SCENE INSIGHT INTO MARKET ACTIVITY

PREPARE ADDITIONAL MARKET PROFILE
STRATEGIC ANALYSIS AND IDENTIFICATION OF TRADE OPPORTUNITIES

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 1. Prepare additional market profiles

Monitor and report on International metals scene.

QUARTER: 2 1. Prepare additional market profiles.

2. Monitor and report on International minerals and metals scene.

QUARTER: 3 1. Prepare additional market profiles

2. Monitor and report on International minerals and metals scene

QUARTER: 4 Monitor and report on International minerals and metals scene.

## QUARTERLY RESULTS REPORTED:

Reports have been prepared covering:Cdn.mineral/ metal exports to UK in 1988,Cdn.coal sales to UK tests on Stewart Lake Graphite samples,formation of International Molybdenum Assoc.,sale of BP Minerals to RTZ plc.

Reports prepared on reaction to the US EPA ban on asbestos and on British Steel's first year in the private sector.

- Dialogue with Asbestos Information Centre
  re EPA ban continues
- 2. Attended and reported on seminar relating to UK mining companies
- 1. Attended and gave Post report to Brussels meeting organised by Asbestos Institute.
- Arranged and attended meetings with LME and RTZ for President of Mining Assoc. of Canada.
- 3. Met with Aluminium Fedn. re ingot tariff.