

8. Processing Facilities

	Year 1983		thousands of tonnes	
	<u>Number of Companies</u>	<u>Number of Plants</u>	<u>Annual Capacity</u>	<u>Actual Output</u>
Flour (and durum) Mills	3	3	180	80
Compound Feed Mills				
Malt Houses				
Oilseed Crushers				

9. Storage and Throughput Capacity

Grain Import Capacity by Port

<u>Name of Port</u>	Year 1983	
	<u>Grain Storage Capacity</u>	<u>Annual Throughput Capacity</u>
Victoria	32.5	120

- - thousands of tonnes - -

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1983/84 estimate:- No local production

2. Imports, Calendar year 1983 estimated, previous year in brackets:

	<u>thousands of tonnes</u>	<u>Principal supplier(s)</u>
Malt	18 (16)	Australia, Denmark, France
Malting barley	NIL	

3. Additional Information

Change in malting capacity: No local production of malt.

Malt exports: No domestic exports. However, 2,000 tonnes were re-exported to Vietnam in 1982/83.

Trend in beer consumption: The consumption of beer in 1983 showed an increase of 3% over 1982 and the annual per capita beer consumption will continue to grow at the rate of 5% per year.

Market potential for Canadian malt and/or malting barley: Market potential for malt is quite significant in this area, approximately 15,000 tonnes per year, but Canadian malt failed to sell in this area due to price factor. However, if price was in line with the other supplying sources, good opportunity still exists in this region.