

## SCHEDULE A.1—Concluded

## THE CANADIAN NATIONAL RAILWAYS SECURITIES TRUST—(Concluded)

## SUMMARY OF INDEBTEDNESS TRANSFERRED FROM THE GOVERNMENT OF CANADA TO THE SECURITIES TRUST—(Concluded)

Loans Outstanding		Notes and Collateral Held
CANADIAN NATIONAL RAILWAY COMPANY:		
6%	Loan, Vote 139, 1923.....	\$ 24,550,000.00
5%	Loan, Vote 137, 1924.....	10,000,000.00
5%	Loan, Vote 377, 1925.....	10,000,000.00
5%	Loan, Vote 372, 1926.....	10,000,000.00
5%	Loan, Vote 336, 1929.....	2,932,652.91
5% and 5¼%	Loans, Chapter 22, 1931.....	29,910,400.85
5¼%	Loans, Chapter 6, 1932.....	11,210,815.56
<i>Less:</i> adjustment authorized by the Capital Revision Act, 1937.		Cr.1,666,897.57
Total Canadian National Railway Company.....		\$ 96,936,971.75
Total Loans.....		<u>\$643,860,558.26</u>
		{ 6% Canadian Northern Demand Note..... \$ 12,655,019.57
		{ G.T.P. Receiver's Certificates..... 3,313,530.01
		{ G.T.P. Interest Coupons (Cremation Certificates)..... 1,530,831.96
		{ 5% Canadian Northern Demand Note..... 1,318,315.86
		{ G.T.P. Receiver's Certificates..... 4,691,173.58
		{ G.T.P. Interest Coupons (Cremation Certificates)..... 1,530,822.24
		{ 5% Canadian Northern Demand Note..... 9,496,718.21
		{ G.T.P. Receiver's Certificates..... Cr.1,422,425.17
		{ G.T.P. Interest Coupons (Cremation Certificates)..... 1,530,802.80
		{ 5% Canadian Northern Demand Note..... 9,062,624.30
		{ G.T.P. Receiver's Certificates..... Cr. 364,898.78
		{ G.T.P. Interest Coupons (Cremation Certificates)..... 1,530,880.56
		{ 5% Canadian National Railway Company Demand Notes... 2,932,652.91
		{ 5% and 5¼% Canadian National Railway Company Demand
		Notes..... 29,910,400.85
		{ 5¼% Canadian National Railway Company Demand Notes.... 11,210,815.56