

TABLE 18
INSTALLED CAPACITY FOR PAPER PRODUCTION
(000 tons)

	1982	1988	1991	% use
Newsprint & textbook	241	420	430	90.4%
Writing & printing	616	605	656	76.7%
Packaging	1,548	1,845	2,210	71.5%
Sanitary & tissue	314	433	467	83.1%
Special	85	72	52	67.1%
TOTAL	2,804	3,375	3,815	75.9%

Source: Memoria Estadística 1992 - CNICP

As can be seen in this table, packaging papers and paperboard account for 58% of total installed capacity, followed by writing and printing papers (17.2%), sanitary and tissue paper (12.2%) and newsprint and textbook paper (11.3%). The only category with a reduction in installed capacity during this period has been special papers, explaining once more the predominance of imports in this sector, since domestic capacity is small and falling.

The following table shows local paper production by category in 1988 and 1991 and their relative participation in total production.

TABLE 19
LOCAL PRODUCTION OF PAPER
(000 tons)

	1988	1988 %	1991	1991 %
WRITING & PRINTING	826.8	31.9	891.9	30.8
PAPER	794.0	30.6	840.5	29.0
Air and copy	15.0		5.6	
Bond	371.2		396.1	
Printing	5.3		6.6	
Coated	51.0		43.5	
Newsprint	319.1		346.1	
Textbook	42.1		42.6	
PAPERBOARD	32.9	1.3	51.4	1.8
Coated	21.2		27.2	
Uncoated	11.7		24.2	
PACKAGING	1,359.4	52.4	1,581.2	54.6
PAPER	1,089.0	42.0	1,291.9	44.6
Sacks	167.3		182.8	
Bags	47.3		62.8	
Wrapping	40.6		43.3	
Boxes (liner)	552.2		609.5	
Corrugated	281.6		358.7	
Cones & tubes	0		34.8	