

III. OILSEEDS

1. Import Policy

Import procedure and structure: Imports mainly by private importers, i.e. crushing industry and animal feed manufacturers. No particular licensing for oilseeds except rapeseed and sunflowerseed, where an import license with security is compulsory in the light of the EC subsidy system. Other products can be imported with only a statistical form. Exception exists for meals from so called "oorsprong landenbesluit" countries (mainly Eastern Europe, and China), where an import license is being given to anyone asking for it. For olive oil there is a system of certification and an import levy.

2. Additional factors: Apart from big soybean crushings, crushings of rapeseed and sunflowerseed have increased enormously. The opening of a new multi-seed plant in 1981 meant an additional capacity of about 400,000 tonnes (sunflowerseed). Total multiseed capacity increased from 100,000 tonnes in 1980 to 600,000 tonnes in 1984.

3. Supply of oilseeds and products by type, thousands of tonnes:

Base year: 1983

<u>Seed Type</u>	<u>Production</u>	<u>Imports</u>	<u>Quantity Processed</u>	<u>Principal Sources</u>	
				<u>U.S.A.</u>	<u>France</u>
Soybean		2,852.8	2,496.5	2,672.6	0.1
Sunflower		304.7	288.0	88.6	212.4
Rapeseed	38.3	229.6	222.3		120.0
<u>Others</u>		9.8	9.3	0.2	
TOTAL	38.3	3,396.9	3,016.1	2,761.4	332.5

<u>Oil Type</u>	<u>Production</u>	<u>Imports of Oils</u>		<u>Principal Sources</u>	
		<u>(Crude)</u>	<u>(Refined)</u>	<u>EEC</u>	<u>Malaysia</u>
Palmkernel		94.1	3.0	3.1	79.7
Palmoil		146.5	52.8	7.5	79.9
Rapeseed	86.8	65.0	16.1	80.6	
Sunflower	125.6	53.0	9.3	16.1	
Soybean	445.4	24.4	17.2	41.6	
<u>Others</u>	2.4	162.3	14.4	34.7	
TOTAL	660.2	545.3	112.8	183.6	159.6

<u>Meal Type</u>	<u>Production</u>	<u>Imports</u>	<u>Principal Sources of Imports</u>		
			<u>E.E.C.</u>	<u>U.S.A.</u>	<u>Brazil</u>
Soymeal	2,008.0	1,579.2	39.2	1,103.8	316.8
Rapeseed	134.0	215.3	50.8		
Sunflower	161.9	168.3	34.1	35.4	0.5
Copra		407.3	7.9		
Palmkernel		316.0	4.9		0.3
<u>Others</u>	6.6	1,025.1	21.2	406.8*	134.4
TOTAL	2,310.5	3,711.2	158.1	1,546.8	452.0

* Corn 389.0