

The outlook for the coming years is for at least a levelling of the market needs, with modest yearly import increase due to the fact that the livestock industry in Saudi Arabia is on its evolution stage.

With regard to oilseeds, imports will be mainly for animal feed stocks additives and not for oil extraction. Vegetable oil import is an increasing market.

#### **D. Country Exports**

Saudi Arabia does not export oilseeds.

#### **MARKET OPPORTUNITIES FOR CANADIAN PRODUCT**

Canadian products should compete with the existing commodities originating from U.S.A. and India for soya bean meal which is currently imported at a price of US\$260-270 per tonne C&F Saudi port. Fish meal and meat and bone meal are mainly imported from South America, Italy and Germany. Prospects are now present for Canadian canola. The Embassy in Riyadh has been receiving requests from private and government sources to provide them with more information on canola seed. Outgoing missions in this regard would be very advisable.

#### **ACCESS**

##### **A) TARIFFS/CUSTOMS & DUTIES**

	Oilseeds	Crude Oil	Oilseed Meal	Refined Oil
Rape/Canola	12%	12%	12%	12%
Soya	12%	12%	Exempt	12%
Sunflower	12%	12%	12%	12%
Flaxseed	12%	12%	12%	12%
Sesame	12%	12%	12%	12%
Groundnut	12%	12%	12%	12%
Cottonseed	12%	12%	12%	12%
Palm Oil	12%	12%	12%	12%
Coconut	12%	12%	12%	12%
Olive	12%	12%	12%	12%
Other	12%	12%	12%	12%