SCHEDULE.

Form Number One referred to in the forgoing Act.

MONTREAL AND NEW YORK RAIL-ROAD COMPANY LOAN FOR

No.-----

. .**£**.

Cy. or Stg.

PROVINCE OF CAWADA.

This Debenture witnesseth that the Montreal and New York Rail road Company under the authority of the Act passed in the sixteenth year of Her Majesty's reign and intituled "An Act to authorise The Montreal and New York Rail-road Company, to extend their Rail-road, and to acquire the land necessary for such extension, and for other purposes relative to the said Company," have received from A. B. of

&c., the sum of currency (or sterling) as a loan to bear interest from the date hereof, at the rate of per cent. per annum, payable half yearly, at the

on the day of and the day of ; which said sum of the said Company hereby bind and oblige themselves to pay on the

day of to the said A. B. or to the bearer hereof, at and to pay the interest thereon half yearly as aforesaid, on the presentation of the annexed *coupons*, or interest war rants; also at the place aforesaid;

And for the due payment of the said sum of *m* mey and interest, the said Company, under the power given to them by the said Statute, do hereby mortgage and hypothecate that part of the real estate and appurtenances of the said Company hereinafter described, that is to say :---

The Rail-road formerly known as the Lake St. Louis and Province Line Rail-road, and all the lands purchased or taken for the same; and the buildings, wharves, and appurtenances thereon constructed or erected, lying partly in the County of Huntingdon and partly in the County of Beauharnois, in the District of Montreal; (or, as the case may be, the extension of the said Rail-road connecting the Rail-road heretofore known as the Montreal and Lachine Rail-road with the Rail-road heretofore known as the Lake St. Louis and Province Line Rail-road, and including the Bridge across the River St. Lawrence, forming part of the same, and the buildings, wharves, and appurtenances thereon erected or constructed, lying partly in the county of Huntington and partly in the county of Montreal, in the said District of Montreal; (or, as the case may be, the extension of the said Rail-road from a point at Lachine on that part thereof formerly known as the Montreal and Lachine Rail-road, to the Terminus at or near Leishman's Foint, with all the wharves, building