

## THE GROCERY TRADE.

**THE** Market continues extremely quiet, and a very limited business has been done throughout the week. Accounts from the country and Western Canada continue to give the most encouraging reports of the prospect of an exceedingly bountiful harvest. That destructive insect, the midge, has made its appearance in some districts amongst the Wheat, the great staple of our country; but we are satisfied, from personal observation, that the damage to the crops, in view of the forwardness of the cereal, can be only very trifling. Besides the scourge is confined to a few isolated localities. Remittances from the country are quite up to expectations, and a growing confidence gains ground that an excellent, safe and paying trade may be anticipated the coming autumn. The evils of excessive stocks of Groceries have been fully demonstrated in this Market; and we are quite sure that our importers will not be so flushed with anticipations of an improved and healthy state of trade as to fall into the fatal error of buying in excess of requirements. The result of such speculative action, as a rule, with few exceptions, invariably has shown loss to the importer. Stocks at present in Market of nearly all staples, are considerably lighter than at same period last year, and holders are not disposed to force sales by sacrificing.

**TEAS.**—The demand is active for fine grades of Moyune Young Hysons, and we think that our Western friends now fully realize the fact, that the stock of this class of Teas is very short and difficult to be picked up. Coloured Japans of superior grades and fragrant, are also very scarce, as also uncoloured of good qualities. Stocks of medium and low Greens are in full supply and neglected. There is a considerable quantity of medium to good Fine Sney in Market in English order, but they are not in much favour. Blacks—Stocks are ample and well assorted, only very limited lots moving off. We observe by circular, compiled by Mr G S Scott that the stock of Green Teas held by importers and jobbers in this Market on 1st July, is less by 22,350 lbs. than was held here at same period in 1864. At foot we give some extracts from Circular named.

Our latest advices from China continue to report fine Moyunes very scarce, and prices firm. Common and medium grades are easier. The "Eva," and "Guld-ling Star," are reported on the berth, and loading at Shanghai for Montreal.

Recent letters from England advise that there has been a small export demand for the better kinds of coloured and uncoloured Japans. Of the finer kinds in true Greens, several parcels of new Moyunes have been sold for America at very full rates. The inferior Young Hysons have receded in price, these kinds not being in demand for export. The United Kingdom stock of Teas of all kinds, held on the 31st May, was 129,087,000 lbs. against 109,600,000 lbs. held same date in 1864.

We are happy to report the safe arrival in port of the "Shelburne" which was some time past due, with a cargo of Teas, consigned to Messrs Gillespie, Moffatt & Co. We refer to our revised list Prices current for quotations for Teas.

1ST JULY, 1865.

	Lbs.	
Hyson.....	711	equal to
Young Hyson.....	6,584	"
Gunpowder.....	2,563	"
Imperial.....	1,165	"
Hyson Skin.....	312	"
Twankay.....	1,615	"
Hyson Twankay.....	1,146	"
Uncoloured Japan ..	6,854	"
Coloured Japan.....	952	"

Totals.....	121,811	1,098,355
Souchong and Congou.	2,016	116,640
Oolong.....	941	32,935
Hyson and Pekoe.....	50	1,755

Totals..... 3,907 151,325

1ST JULY, 1864.

Hyson.....	1,681	equal to	84,050
Young Hyson.....	17,265	"	349,575
Gunpowder.....	5,562	"	361,530
Imperial.....	1,925	"	115,500
Hyson Skin.....	789	"	35,505
Twankay.....	1,712	"	159,700
Hyson Twankay.....	11,893	"	475,720
Uncoloured Japan ..	320	"	14,400

Totals.....	44,161	2,272,580
Souchong and Congou.	5,379	215,169
Oolong.....	1,162	40,670
Hyson Pekoe.....	90	3,150

Cargo of the "Shelburne" is not included in above stock.

	lbs.	lf-chst's.
NOTE.—Stock of Teas on hand, January, 1865.....	1,775,735	37,136
Imported from 1st January to 1st July, 1865.....	2,088,914	41,778
Less stock on hand, 1st July, 1865.....	3,861,649	78,914

Quantity exported to U. States during same period.....	25,718 lf ch	54,981
21,130 "		

Taken for consumption from 1st January to 1st July, 1865..... 32,065

NOTE.—Stock of Teas on hand, 1st January, 1864.....	1,619,615	22,513
Imported from 1st January to 1st July, 1864.....	3,683,120	71,662
Totals.....	5,232,735	104,295

Less Stock on hand, 1st July, 1864.....	20,732 lf ch	
Quantity exported to U. States during same period.....	4,180 "	51,981

Taken for consumption from 1st January 1864, to 1st July, 1864..... 49,224

**SUGARS.**—During the week some large lots have changed hands. We hear of one sale of 110 hhds Cuba at 87, and 100 hhds fair Cuba at prices not transpired. Stocks are light in Market, and prices very firm. We copy from circular of Mr G S Scott, showing stocks of Sugar in Market up to 31st June, as compared with stock held on same date in 1864.

1ST JULY, 1865.

	hhds.	trcs.	brls.	bxs.
Sugars—Cuba.....	680	115	211	400
" Porto Rico.....	105			
Totals.....	784	115	211	400

1ST JULY, 1864.

Sugars—Cuba.....	1979	143	57	
" Porto Rico.....	280		39	
Totals.....	2259	143	87	

	lbs.	hhds.
Sugar imported from 1st Jan to 1st July, 1865.....	11,059,904	8,507
Do do do do 1864.....	13,579,758	10,419
Do do do do 1863.....	7,853,913	6,046

**COFFEE.**—Dull with little demand. We report the Market quiet.

**RISE.**—Within this week transactions have been limited. We report stocks ample for requirements, and do not alter our last quotations.

**TOBACCO.**—Quiet. We have not heard of any large transactions during the week, and in absence of any speculative demand, we report the article dull.

Other general groceries are quiet, and sales only of a limited character are reported to supply immediate wants.

## THE HARDWARE TRADE.

**THE** demand for goods during the week has been mostly for harvesting implements, of which the stocks here—outside of home manufactures—have been small. The difficulty of obtaining this class of goods from the States, this year, has had the effect of increasing orders among our own manufacturers to an unparalleled extent, and far beyond their capacity, in some departments, to supply. Prices have, therefore, been a secondary consideration in these cases.

Trade in heavy goods, though, of course, limited as usual at this season, already show that the wants are numerous, and that the demand later in the seasons will be very large. This, with careful ordering by the merchants here, will produce a healthy state of trade, very much to be desired this Fall.

Prices in the meantime show no change worthy of special notice, nor can any be expected until Fall shipments are invoiced. Stocks generally are light, but we believe every preparation has been made for a fair business, which we hope in a few weeks now to commence.

## THE PRODUCE MARKET.

**FLOUR.**—For some days following the date of our last, receipts continued heavy, and the market being unrelieved by any improvement in the demand, prices continued depressed, although no further decline was experienced; latterly receipts have materially fallen off, and holders have shown more firmness, while buyers, previously holding off for still better terms, have come forward with more freedom to purchase. We have, therefore, to report an improved general tone, and a slight advance on the holding descriptions.

Canada Supers have varied but little, but more readily command full rates. We quote for old \$4.75 to \$5, and for fresh \$5 to \$5.25. Western States supers and city brands from Western wheat, which have constituted the bulk of the offerings for some time, are held for an advance, which in some instances has been acceded to, but the transactions are mostly in 100 barrel and broken lots, few being disposed to operate largely in the prospect of an abundant harvest, low prices in Europe, and consequently diminished rates here. We give as the range for these \$4.50 to \$4.75; the majority of transactions being at \$4.60 to \$4.65. No. 2 and the lower grades have kept pace with the general improvement, the stock of such being much smaller than at date of our last. We quote No. 2, \$4.20 to \$4.40. Fine, \$3.90 to \$4.10. Middlings \$3.50 to \$3.70, and Pollards \$3.10 to \$3.30. *Bag Flour*—we have rather more from abroad, while the local mills continue to produce freely from Western wheat; the demand being alone fully met, no improvement can we note. Samples from Western Wheat are sold at \$2.65 to \$2.60, and Upper Canada \$2.70 to \$2.80, according to quality, the latter rather a slow and dragging sale at quotations.

**WHEAT.**—Sales of Western were reported early in the week at 32½c, 33c, and 34c; but latterly holders are firm at an advance; transactions have, therefore, been few and unimportant, and mostly at a slight compromise of the general views of sellers and buyers, say about 34c. to 35c. The views of holders are 35c. to 37½c, and are prepared to await the turn of events for a few days, in preference to making any concessions of

consequence. Little U. C. Spring is offered, as Western millers, in most instances, give more remunerative prices than can be secured here; the range is \$1.03 to \$1.06, according to sample.

**COARSE GRAINS** of the various sorts may be mostly quoted nominal, there being very few transactions on the spot.

## AVERAGE PRICES OF GRAIN.

	July 1st	July 2nd	July 3rd	July 4th	July 5th	July 6th	July 7th	July 8th	July 9th	July 10th	July 11th	July 12th	July 13th	July 14th	July 15th	July 16th	July 17th	July 18th	July 19th	July 20th	July 21st	July 22nd	July 23rd	July 24th	July 25th	July 26th	July 27th	July 28th	July 29th	July 30th	July 31st
Flour, Super for Ex	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07	6.07
Extra	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65	5.65
Family	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23	5.23
Super, fine	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81	4.81
Flour	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61	3.61
Bag Flour, 112 lbs.	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72	2.72
Optimal, 64, 200 lbs.	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50
Wheat	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50
Barley	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50
Oats	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50

**PORK.**—Is held more firmly, and at some advance; the sales are, however, of a comparatively retail character, so that quotations may be reported.

**BUTTER.**—The recent improvement in Britain has led to some enquiry, and notwithstanding the generally defective quality of the Butter in stock, the market has been mostly cleared at rates varying from 13c. to 15c., the former for the more inferior lots, and the latter for best parcels. Most sales, however, have been from 13c. to 14c., the latter being full rate for good even and sweet butter in kegs. Good table sorts in tins have, owing to their more desirable shape for family trade, added to scarcity, brought rather higher prices than like qualities in kegs. Parcels now arriving in good quality are likely to meet a more prompt demand than hitherto, and at satisfactory prices. It is recommended to those who can do so to avail themselves of the ice cars running from the principal stations, as a continuation of the recent cool weather cannot be calculated on at this stage of the season.

**ANISE.**—Under the influence of continued depression in Britain, and advanced rate for Ocean freight, prices of all goods are lower. We quote 1st Pots \$5 1½ to \$5.20, and inferiors \$5.25 to \$5.40. Pearls, both sorts, \$5.35 to \$5.40.

## Leather Market.

**SPANISH SOLE.**—There is nothing of any consequence doing, business being very dull during the week.

**SLAUGHTER SOLE.**—Heavy weights sell readily at our quotations, but the supply is small.

**WAXED UPPER.**—There is a good demand, chiefly for light weights.

## Petroleum.

The market is very dull, only small sales of Canada Refined, at 28 to 32 cents, according to quality. We do not at present expect any advance. The competition at the wells is severe, and prices are kept down. Portland Kerosene is unchanged in price, but the demand is light.

## Tobacco.

The market remains in a very quiet state, with absence of speculative demand. Prices remain quite firm at previous quotations, with a tendency upwards. Our leading manufacturers are now asking 16c to 16c in bond for good brands, but are unable to place any important lots, owing to the fact that there still remain on hand some good brands of old Tobacco, which holders are placing at somewhat lower prices—say 24c to 25c.

In Leaf Tobacco very little has been done during the week. Upper Canada is in fair demand at 4c to 6c.

## NOTICE.

Our correspondents are, for the present, referred for Prices Current of Produce and Provisions to the Produce article of this paper, which will be found full and reliable.

ALAN &amp; KIRKPATRICK.

General Commission Merchants.

Montreal, 15th June, 1865.

## NOTICE.

For the present, we would refer our friends to the carefully compiled "Price Current" of "THE TRADE REVIEW," which will be found on another page.

KIRKWOOD, LIVINGSTONE &amp; CO.

Montreal, 16th June, 1865.

## NOTICE.

For the present we refer our friends to the Produce Article of this paper, in lieu of our usual Weekly Circular.

LEEMING &amp; BUCHANAN.

Friday, June 16th, 1865.

## THE SUBSCRIBERS

Have just Received Ex "MORAVIAN,"—

GREY COTTONS, PRINTS, WHITE SHIRTINGS, —AND— A VARIETY OF OTHER SCARCE GOODS, Which they offer for Sale at Low Prices.

HAULT BROS. &amp; CO.

July 14, 1865.