

9. Storage and Throughput Capacity

Grain Import Capacity by Port

<u>Name of Port</u>	Year 1985 -- thousands of tonnes --	
	<u>Grain Storage Capacity</u>	<u>Annual Throughput Capacity</u>
Lisbon	260	1,850
Leixoes	100	900
Ponta Delgada and Angra do Heroismo	25.2	90
Funchal		55
Total Capacity	385.2	2,895 (est.)

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1985/86 estimate:

	-- thousands of tonnes --				<u>Total</u>
	<u>2-Row</u>		<u>6-Row</u>		
	<u>Winter</u>	<u>Spring</u>	<u>Winter</u>	<u>Spring</u>	
All Barley	94.0				94.0
Suitable for malting	38.6				38.6

2. Imports, Calendar year 1985 estimated, previous year in brackets:

	<u>thousands of tonnes</u>		<u>Principal supplier(s)</u>
Malt	8.0	(0)	France
Malting barley	14.4	(21.0)	Spain

3. Additional Information

Annual per capita beer consumption: Increased slightly from 35.5 litres in 1984 to 36.7 litres in 1985.

Beer production capacity: Capacity is currently well in excess of consumption. Consequently there is no intention to increase capacity. Two breweries exist: Centralcer in Lisbon and Unicer in Porto. Both are state enterprises.

Domestic malting capacity: Remains constant with one malt plant operated by Centralcer having a throughput potential of 62,000 tonnes of barley to produce 50,000 tonnes of malt. No expansions are anticipated as existing capacity is not fully utilized.

Malt exports: None.

Market potential for Canadian malt: In light of the domestic producing capacity and competition from EEC countries (notably France) there is little prospect for penetration of Canadian malt in this market.