26/01/88

## DEPARTMENT OF EXTERNAL AFFAIRS

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Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: EASTERN EUROPE

Mission: 471 WARSAW

Market: 099 POLAND

Sector: 001 AGRI & FOOD PRODUCTS & SERVICE

Subsector: 011 ANIMAL, POULTRY BREEDING STOCK

Statistical Data On Next Year Sector/sub-sector (Projected)	Current Year (Estimated)	1 Year Ago	2 Years Ago
Mkt Size(import) \$ 0.20M	\$ 0.04M	\$ 0.00M	\$ 0.00M
Canadian Exports \$ 0.20M	\$ 0.00M	\$ 0.00M	\$ 0.00M
Canadian Share 100.00%	100. 00%	0.00%	0.00%
of Import Market			

Major Competing Countries

Market Share

Cumulative 3 year export potential for CDN products 0-1 \$M in this Sector/Subsector:

Current status of Canadian exports: Well established and growing

Products/services for which there are good market prospects i) TURKEY POULTS ¢, ii) BREEDING TECHNOLOGY PACKAGE

Current Total Imports In Canadian \$ 0.20 M ¢, 0.00 M

Projects or portion of projects which are still in the planning stage and for which Canadian companies might have reasonable prospects.

i) Project Name: GENETIC MATERIAL TO SUPPORT & INCREASE PRODUCTION OF TURKEY MEAT FROM 5000/T/ Approximate Value: \$ .5 Μ Financing Source: 024 BC 025 DTHER For further info. please contact: E. MECZYNSKA, CDN. EMB. WSAW, TEL. 298051, TLX, 813424 CA/

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector). - the degree of import duty protection of local industry tends to be 100