

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1985/86 estimate:

	- - thousands of tonnes - -				<u>Total</u>
	<u>2-Row</u>		<u>6-Row</u>		
	<u>Winter</u>	<u>Spring</u>	<u>Winter</u>	<u>Spring</u>	
All Barley		n/a		n/a	7,000
Suitable for malting		5,000		Nil	

2. Imports, Calendar year 1985 estimated, previous year in brackets:

	thousands of tonnes		Principal supplier(s)
Malt	15	(15)	W. Germany, France, Czechoslovakia
Malting barley	-	-	

3. Additional Information

Annual per capita beer consumption: Beer consumption in Spain rose to 61.5 litres per capita in 1985, an increase of 8%. Total beer production rose by 7%, to 23,353,194 hectolitres.

Beer production capacity: Has been stationary up to the present but EI Aguila will stop production in 3 plants, i.e. Mérida, Alicante and Cartagena early 1987, and convert them into distribution centres for Heineken (Holland). The latter has had a controlling interest in EI Aguila since 1984.

Domestic malting capacity: In 1985 the number of beer production companies was 23 with a total of 37 breweries.

Malt exports: There is no Spanish malt available for export.

Market potential for Canadian malt: Some 14,000 tonnes are imported into Spain annually, mostly from West Germany and Czechoslovakia.

III. OILSEEDS

1. Trade Policy

Import tariffs:	<u>Tariff Heading</u>
Oilseeds:	12.01. BIII Soyabeans, EEC 0.4%, TC* 1.2%, + 6% VAT
	12.01. BVI Flaxseed, free all sources, + 6% VAT
	12.01. BVIII Sunflower, 3.7% all sources, + 6% VAT
Crude oil:	Crude oils are not imported into Spain.
Oilseed meal:	12.02.A Soyabean meal 12.7% from all sources, + 12% VAT
	12.02 BI Flax/Cotton meal 2% from all sources, + 6% VAT
Refined oil:	Refined oils are not imported into Spain.

* TC = Third Countries (includes USA and Canada).