

date of these presents (hereinafter called Northern Capital) consists of the sums mentioned in the second Schedule hereto in which Part I. shows the amount of Borrowed Capital (hereinafter called Northern Borrowed Capital) and Part II. shows the amount of Stock and Share Capital including both Preference and Ordinary Stock and Share Capital which last-mentioned Preference and Ordinary Stock and Share Capital is hereinafter called Northern Share Capital: AND WHEREAS the Capital of the Hamilton Company at the date of these presents (hereinafter called Hamilton Capital) consists of the sums mentioned in the third Schedule hereto in which Part I. shows the amount of Borrowed Capital (hereinafter called Hamilton Borrowed Capital) and Part II. shows the amount of Stock and Share Capital including both Preference and Ordinary Stock and Share Capital which last mentioned Preference and Ordinary Stock and Share Capital is hereinafter called Hamilton Share Capital: AND WHEREAS under the powers conferred by an Act of the Provincial Legislature of Canada passed in the 16th year of Her Majesty Chapter 39 intituled "An Act to empower any Railway Company whose Railway forms part of the Main Trunk Line of Railway throughout this Province to unite with any other such Company or to purchase the property and rights of any such Company and to repeal certain Acts therein mentioned incorporating Railway Companies" and by another Act of the same year Chapter 76 intituled "An Act to extend the provisions of the Railway Companies Union Act to Companies whose Railways intersect the Main Trunk Line or touch places which the said Line also touches" and any Acts amending or extending those two Acts and under all other Acts and other powers enabling them the Directors of the several Companies parties hereto have agreed with each other that the Companies they respectively represent shall be united as one Company upon the terms and subject to the provisions hereinafter contained. NOW THESE PRESENTS WITNESS that each of them the Trunk Company the Northern Company and the Hamilton Company