ready dependant on us, and even the markets of China are within reach. For the supply of the regions of the Pacific, and the more northern settlements of the coast, there can be no competition in the way of provisions, as there are no neigh-

bors in the producing line.

I consider Oregon, in many respects, superior to California, as in the latter country, the climate is so warm that pork and beef cannot be put up, and consequently the grazier loses half his profits; besides, its enervating temperature like that of all warm countries, has a degenerating effect upon the enterprise of the inhabitants. For a commercial and a manufacturing people, the climate of Oregon is warm enough. We can here preserve our pork and beef without danger of its tainting before the completion of the packing; and we have finer timber, better water power, and are not subject to the ruinous droughts of California.

Since our arrival, the prospects of the country are very much improved. Business of all kinds is active and times are flourishing. We live in a state of primitive simplicity and independence; we are the victims of no vices; there is no drinking or gambling among us, and Labor meets with such ample inducements and ready rewards, that lazy men are made industrious by the mere force of the influences around

them.

Farming is considered the best business of this country. The business of making and putting up butter, which is never worth less than twenty cents per pound, is very profitable. A good fresh article is, I am told, never worth less than fifty cents and often brings one dollar per pound in the Pacific islands. There are now in operation, or will be this summer, mills enough to supply the whole population with flour. There is no scarcity of provisions at the prices I have previously stated, and I find that the emigrants who came out last year, live very comfortably, are perfectly content with their change, and are much improved in their appearance since the time of their arrival.

We have the finest spar timber, perhaps, in the world, and vessels arriving at the Columbia often take off a quantity for that purpose. The saw mills at the Willamette Falls cut large quantities of plank which they sell at two dollars per hundred. In speaking of the fir before, I omitted stating that it made excellent coal for blacksmith's purposes; and I will